Newspapers: A Recipe for Success

Nutrition Facts

Serving Size: Lots over whole day

Amount Per Serving: 4 hours a week

Calories 0

Protein 56g

Food for thought

Ideas to drink in

Carbohydrates 20g

Dietary inspiration

Sweet presentation

Fat 0g

Iron clad facts 100%

Magnificent ads 100%

What's Cooking in 2012?

Set the Table



How are Newspapers doing in Canada?



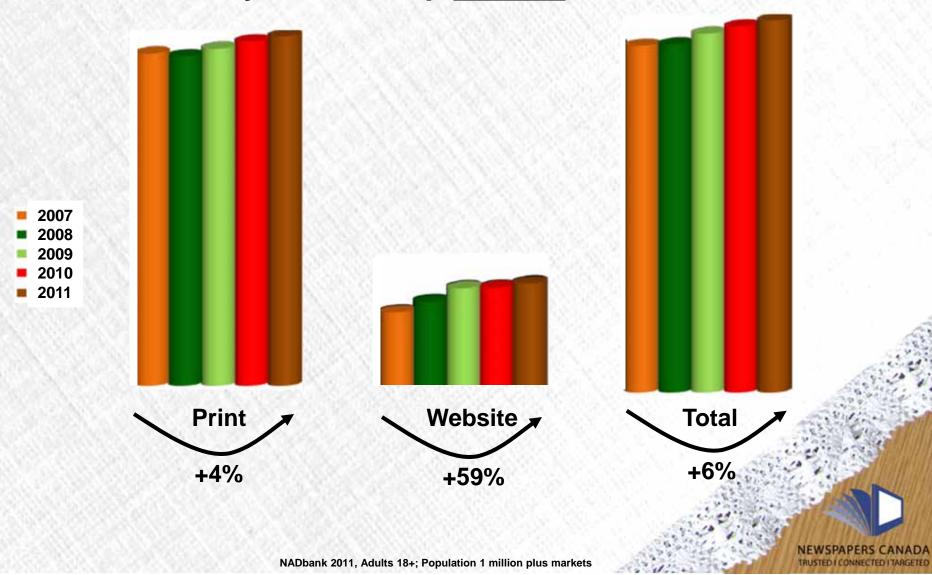
Tasty Nuggets

- There are <u>122 dailies</u> and <u>>1,100</u>
 community newspapers in Canada
- There are more print newspapers today than in 1970
- A <u>quarter of all advertising</u> occurs in newspapers and on their sites (\$)
 - Matching that of TV advertising
 - Bigger than Magazines, Yellow pages,
 - **Direct mail and Outdoor combined!**
- Newspaper readership is growing



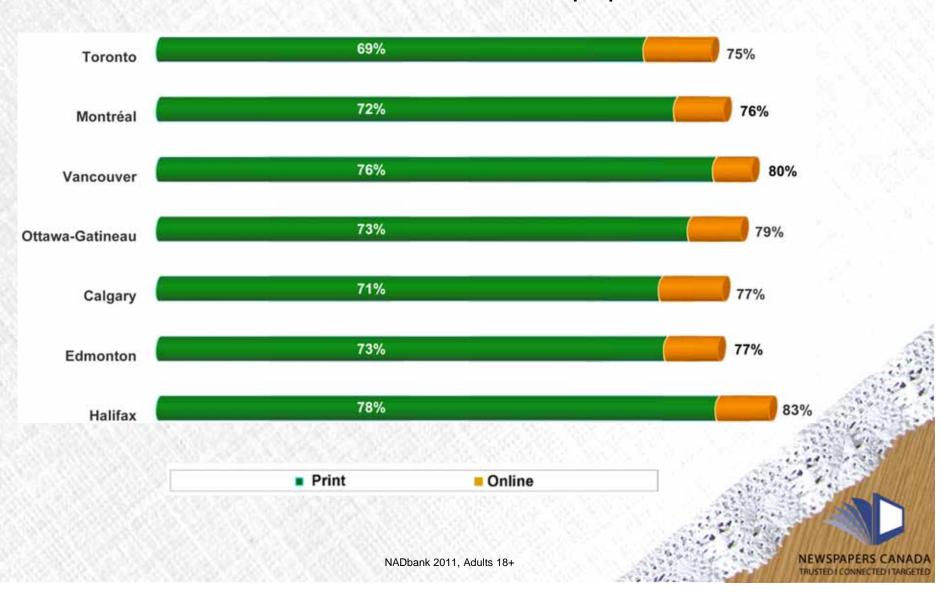
Have your Cake and Eat it too

Weekly Readership Growth: In Print and Online



Those that Imbibe

8 in 10 Canadians Read a Newspaper Each Week



Those that Abstain

4-in-10 adults who identify themselves as newspaper "non-readers" in the past week recalled using newspapers to check sales in local stores, clip coupons, compare prices, check movie or TV listings and more.

This unofficial exposure adds another <u>13%</u> points to the newspapers' weekly reach.

U.S. Tastes Different than Canada

Newspaper Ad Revenues

(print and online)

USA Canada 2010 -6 % +1% 2011E -7% +0%



Number of Newspapers

(dailies and communities)

USA Canada 2012 vs 1970 -17% +21%



Readership

 USA
 Canada

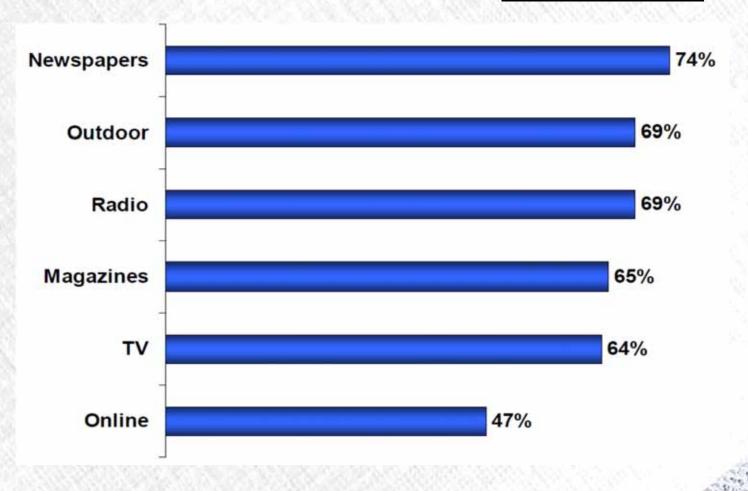
 Print
 63%
 72%

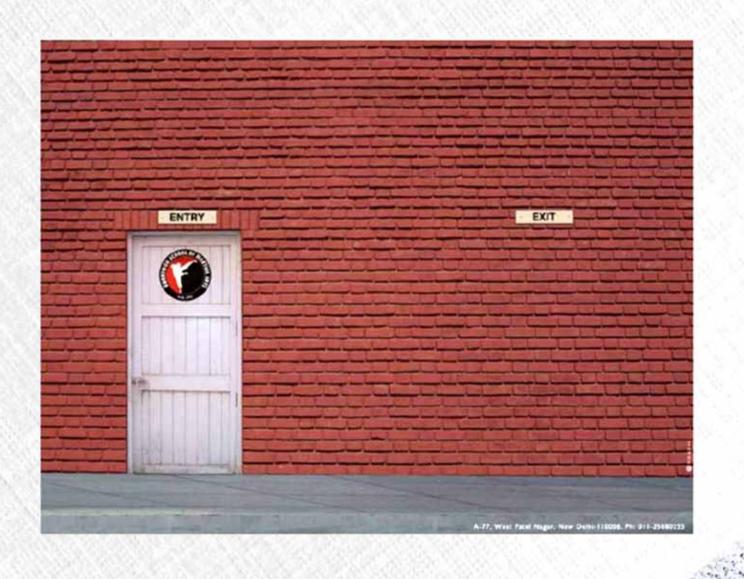
 Print & online 69%
 77%



Spill the Beans

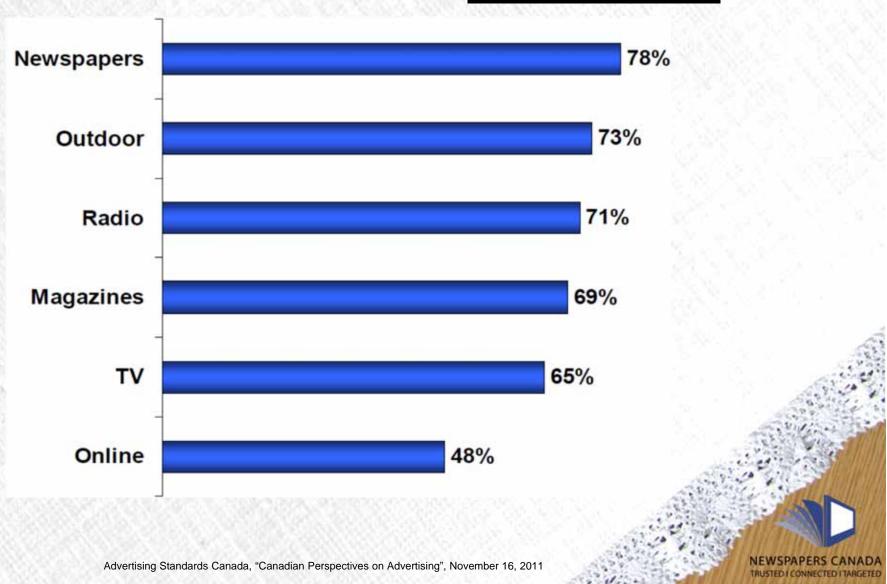
Ads in this Medium are the Most Truthful





My Cup of Tea

Ads in this Medium are the **Most Acceptable**







Occupy Sydney march to go ahead OLDICA HARK # 22pm | Campaigners and NSW police agree to a compromise at the NSW Supreme Court. 25 Torond mower accident in a week . Aussies warned over \$1.7m Stype scam

. Oroug busing its boom set to blow up? (as)

. Falling for the working mother myth 1995

. Hot we after an its way for Dydney

News wire

6 Whon the Black A Hotory, Sunday, November 6

6.07km Out of the Astron, Suratory, November 6:

WHO WAS



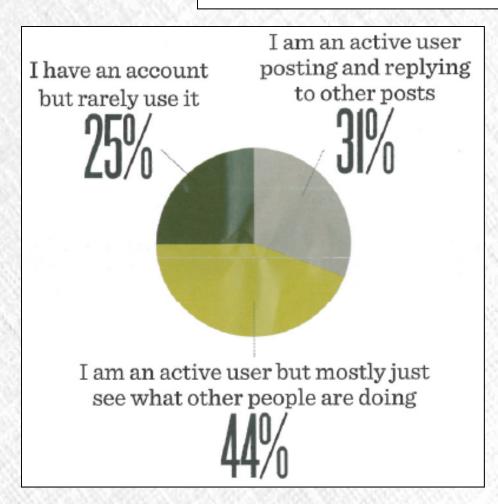
"Talking Turkey"

Isn't Social Media Where It's At?



SOCIAL MEDIA USE IN CANADA

Less than one-third consider themselves active social media users



Primary online social network

Facebook **88%**LinkedIn **3%**Twitter **1%**Other **3%**



3 out of 5 internet users do not want to engage with brands on social networks





"Facebook fan numbers are the cocaine of social media statistics....

There might be 750 million people on Facebook and 100 million accounts on Twitter, but people still rank <u>print more important</u> in terms of <u>engaging with brands</u>."

Newspapers Part of Social Media Plan

Social & mobile marketing tools retailers plan to use in **next 6 months**:

- Mobile commerce site
- QR code in traditional media

1

More consumers <u>scan QR codes</u>: in <u>newspaper</u> or magazine than from any other source

Staple

Print Newspapers





Comfort Food

"I personally think there is something in our DNA that really <u>likes print</u>.

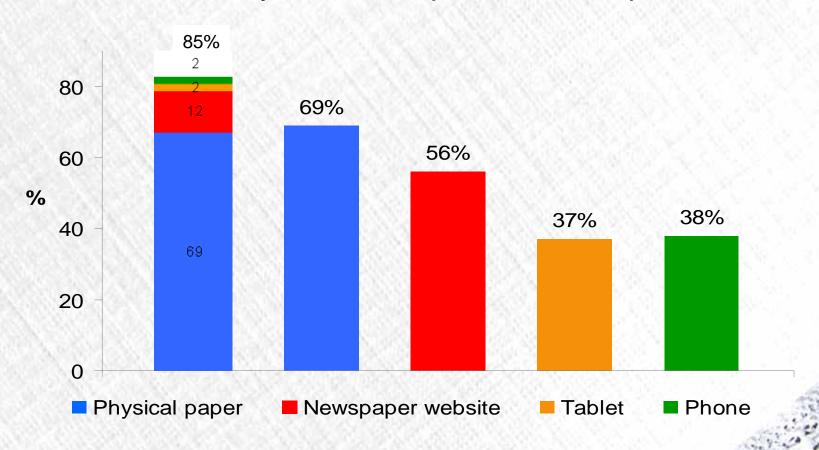
There's something nice about reading a print article. I like to curl up in bed on a Sunday with the newspaper and a cup of coffee."



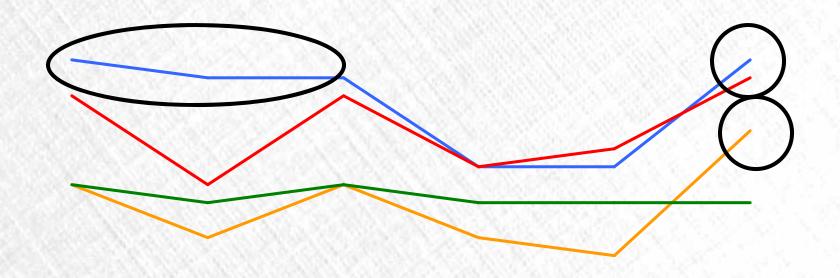
- Arianna Huffington, Founder of The Huffington Post

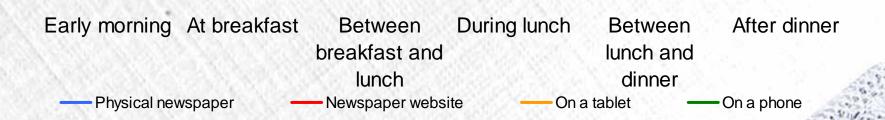
Meat & Potatoes

Weekly Readership across Multiple Media



Snack Throughout the Day





Locally Grown

- Local media (73%) is the most relevant source for <u>feeling part of community</u> ahead of the internet (22%) and TV (11%)
- Newspapers rank <u>first</u> as the <u>source</u> <u>people rely on most</u> for 11 of the 16 different kinds of local information - <u>more</u> <u>topics than any other media source</u>
- 60% act on the ads from local media

Locally Grown





NEWSPAPERS CANADA TRUSTED I CONNECTED I TARGETED



Advertiser: La Maison Du Pére

Copy: In Montreal, nearly 30,000 people sleep in the street or don't have a permanent address. Let's help them.

Apple of Your Eye

Google researched the <u>influence</u> of print, digital and social in today's purchase decisions.

Studying 12 shopping categories and 50 media sources, **newspaper ads** (including inserts) were rated among **the top three** (TV & direct mail were the other two).

And primary medium when **checking** advertising...

Newspapers	35%
Internet	28%
Direct mail	12%
TV	9%
Catalogs	7%
Magazines	3%
Radio	1%



4 out of 5 adults said they "took action" as a result of newspaper advertising in the past month, including:

- Clipping a coupon
- Buying something
- Visiting web sites to learn more
- Trying something for the first time



Word search

C	C	h	i	C	k	е	n
c	h	i	c	k	e	n	i
h	С	h	i	С	k	e	n
С	k	c	k	С	h	С	n
c	h	h	h	C	i	h	e
k	i	i	i	k	n	i	k
i	k	k	С	i	k	С	c
h	С	h	k	k	С	k	i
k	e	С	С	k	e	e	h
С	h	i	C	k	e	n	C
c i	h c		c i		e k		
			i	c	k	e	
i	С	h i	i	c k	k	e n	n
i c	c h	h i	i c c	c k k	k e	e n	n n e
i c h	c h h	h i k	i c c	c k k	k e i	e n k	n n e
i c h i	c h h	h i k i	i c c	c k k	k e i n	e n k e n	n n e k
i c h i c	c h h e n	h i k i c	i c c c	c k k h	k e i n c k	e n k e n h	n e k c

chicken chicken

The Swiss Chalet Rotisserie Channel makes chicker easy to find. Watch the Rotisserie Channel for exclusive offers. Rogers 208 or swisschalet.com





Brand:

Swiss Chalet

Situation:

Reinforce point of

difference: rotisserie

Solution:

Use newspapers to send to TV

Results:

1st week, chicken orders +30%

TRUSTED I CONNECTED I TARGETED

Newspaper Ads enhance TV Ads for Food Advertisers

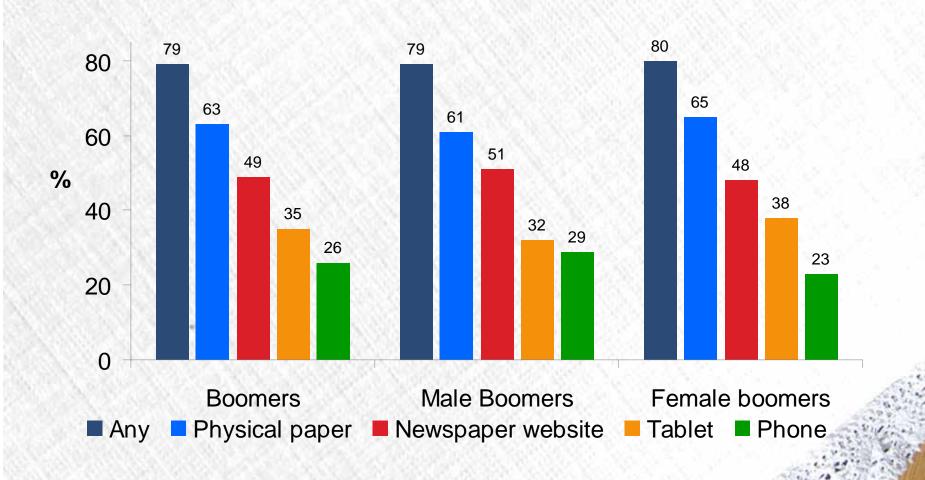
Intent to purchase: +50%

Brand equity metrics: +50%

Trust in food brands: +20%

Appeal of TV ad: +40%

Boomers: Read print newspapers the most (45-65 yrs) Net worth is 28% higher than average





"Advertisers are constantly aiming for younger women, when it's pretty clear that baby boomer women are one of the most influential shoppers."

 Janet Tonner, Director of Research and Analytics, Vertis

KEITH URBAN E KID ROCK SHOWS EM INTERVALO DE JOGO

dolos da música country. Keith Urban (43) e Kid Rock (39) (de chapeul brindaram os fás de futebol americano com shows exclusivos em dois importantes jogos na quinta-feira, 25, dia de Acão de Gracas. Na cidade de Arlington, no Texas, Keith cantou um medley com seus hits Days Go By Better Life e Put You in a Song no intervalo da partida entre o Dallas Cowboys e o New Orleans Saints. Ainda no backstage, o mario da estrela Nicole Kidman(monopolizava as atenções seguido por várias câmeras que capturavam magens inéditas para o documentário Keith Urban: Halftime in Real Time. Para desgosto dos anfitriões, o time da casa amargou derrota para o Saints. Já Kid Rock agitou as torcidas Bündchen (30), Tom Brady (33)

PATTI SMITH: TIETAGEM POÉTICA EM MADRI CANTORA AMERICANA RELEMBRA ROBERTO BOLAÑO

onhecida como a "poetisa do punk"por trazer elementos intelectuais para o rock, a cantora Patti Smith (63) viajou a Madri, Espanha, para celebrar um de seus mentores. Diante de plateia de estudiosos, tradutores, criticos e amigos, eta recitou uma série de noemas do escritor chileno. Roberto Bolaño (1953-2003) evento promovido pela Casa de América: Além de Patti, nomes

da literatura internacional como o mexicano Juan Villoro((1881)) e o argentino Rodrigo Fresan argentino Patricio Pron (35). também renderam homenagem a Bolaño. "Livros nos ajudam a estudar, nos mantém entretidos e, às vezes, nos estimulam a escrever. Toda a vez que lela Bolaño me sinto inspirada', afirmou Patti. "Ele é um génio, um mestre da linguagem, acrescentou a cantora



JESSICA SIMPSON CONTAGIA MULTIDÃO LOIRA CANTA EM PARADA DE AÇÃO DE GRAÇAS

ecidida a retornar às paradas de sucesso. Jessica Simpson(ganhoù oportunidade de ouro para divulgar seu novo CD, Happy Christmas. Usando acessórios de inverno - inclusive uma luva de couro que cobria o anel de noivado dado recentemente pelo jogador de futebol americano Eric Johnson((1116)) —, a loira participou da 64th Macy's

Thanksgiving Day Parade Tradicional evento das celebrações do Dia de Ação de Graças, a parada contou com 27 carros alegóricos. 15 gigantescos balões de ar e-mais de 2000 integrantes de bandas e dançarinos. De proporções supreendente até mesmo para a Big Apple, a parada foi acompanhada ao vivo por cerca de 3,5 milhões de pessoas nas ruas.



MEXICANO SE UNE A ANGÉLICA RIVERA

Peña Nieto (44) se casou com a estrela de telenovelas Angélica Rivera(1111). Romântica, a boda foi realizada na Catedral Metropolitana de Toluca perante 200 convidados, Juntos há cerca os filhos, Paulina (14), Alejandro (11) e Nicole (9), frutos do primeiro casamento dele, e Sofía (13), Fernanda (e Regina (4), herdeiras dela. "Independente de sermos pessoas públicas, nossa emoção é igual a de qualquer casal*, disse ela



ALLMAN BROTHERS BAND CONFIRMA RETORNO A NY VETERANO GRUPO IRÁ REALIZAR OITO SHOWS NO BEACON THEATRE

aposentadoria, que nadal Com 41 anos de carreira, os itegrantes da Allman Brothen Band estão prontos para cair na estrada. Na semana passada, em Nova York, Gregg Allman (62), Jai Johanny Johanson()e Butch Trucks()anunciaram as datas dos próximos shows na Big Apple, oito apresentações a serem realizadas entre os días 10 e 19 de março de 2011 no Beacon Theatre, Chairman do Madison Square Garden Inc., grupo que controla a casa de shows, James Dolan (54) (à esquerda, de terno) não pediu desculpas publicamente à banda.*Sentimos muito o que aconteceu este ano, Isso não se napetiral" disse James, referindo-se acs shows que não puderam ser feitos em 2010, quebrando a tradição de 20 anos e 190 apresentações da banda no Beacon Theatre sempre no més de marco, por conta do agendamento de espetáculos do Cirque du Soleil. "È muito bom estar de volta. Este e o nasso territória, nasso céu", disse Gregg, tido camo um dos melhores guitarristas de todos os tempos.

ANA MARIA MATULE GANHA ALTA DISTINCÃO CATALÀ É A TERCEIRA MULHER A VENCER O CERVANTES

onsiderada uma das naiores escritoras espanholas do período pós rra Civil. Ana Maria Malute Ivenceu o Prêmio Cervantes, raria literaria hispânica

comparada ao Nobel. Em 35 anos. a läurea só fora conquistada por outras duas mulheres: a espanhola Maria Zambrano (1904-1991) e a cubana Dulce Maria Loynaz (1902-1997). "Me deram um prémio que me encanta", disse ela

New Olay Regenerist.

Hide your age



Olay. Desafia o possível.

Advertiser: Olay Regenerist

Copy: Hide your age.

Other Media Don't Cut the Mustard



Newspaper Ads Deliver

Newspaper Advertising Outscores Other Media:

- Being the most <u>believable and trustworthy</u>
- Being the most valuable in planning your shopping
- Checking for your <u>regular shopping</u>
- Has advertising from <u>stores</u> that you <u>regularly shop</u>
- Being the best for bringing sales to your attention
- Preferred for receiving advertising information
- You look forward to this kind of advertising

Most Believable and Trustworthy







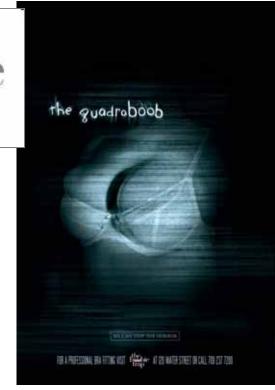
Most Valuable in Planning Shopping





Advertiser: Midalia Steel

Copy: Time to get a pool fence





Advertiser: Volkswagen Golf R

Copy: Eat the Road. Seriously, eat it.

Checking for your Regular Shopping







NEWSPAPERS CANADA

TRUSTED I CONNECTED I TARGETED

Has Ads for the **Stores** you **Regularly Shop**









Brings Sales to your Attention



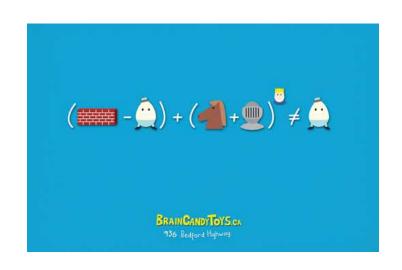


NEWSPAPERS CANADA TRUSTED I CONNECTED I TARGETED

More than half of <u>dealership visitors</u> indicate their <u>reason</u> for making the trip was primarily due to a <u>print or online</u> <u>newspaper ad</u>.



Preferred for Receiving Advertising Information









Look Forward to this Kind of Advertising









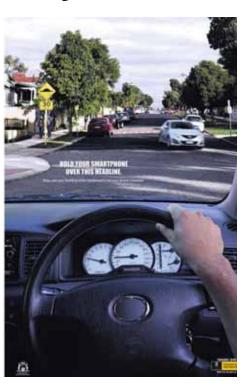


Secure there are mouths that will never speak the bruth. Reporters Without Borders. For press breedum.

Beyond QR: Visual Recognition













Interact with Ads









OMEGA

Award Winning Ads Work

Leo Burnett study,15 years, top 100 campaigns each year Reviewed market share, sales and awareness Studies showed 86% of **award winning advertising sell**



Brand:

La Korrigane Micropub & Brewery



Situation:

Promote its point of difference: handmade beer

Solution:

- Ad in paper, but left blank in 1,000
- Host "handmade ad for handmade beer" event
- Deliver ads to local neighborhood

Finger Food

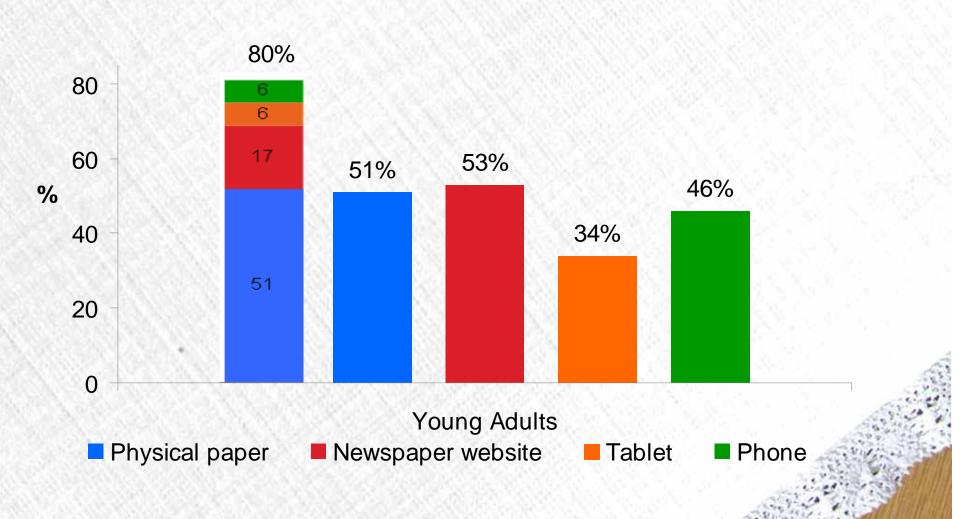








Young Adults: "Trifectas" Most Significant Users of Mobile for News



Mobile Behaviours in Canada

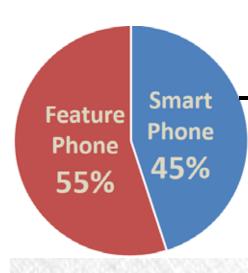
(mobile audience 13+)

	Share of mobile
	<u>subscribers</u>
Sent text message	65%
Took photos	49%
Used apps	41%
News	35%
Used web browser	33%—
Email (work or persor	nal) 30%
Played games	27%
Social networking site	or blogs 25%
Weather	23%
Major instant messag	ing service 21%
Search	21%
Captured video	20%
Listen to music	19%
Maps	13%

71% have done
mobile searches
because of exposure
to an ad

88% were
responding to a
traditional offline ad
in print or on TV





Information Sought by Smartphone Users (% of Adults Using Search)

<u>Information</u>	% of Respondents	
News	57%	
Dining/restaurant information	51	
Navigation	51	
Entertainment	49	
Shopping	47	
Sports	40	
Games and activities	37	
Food info (recipes)	36	
Technology	32	
Travel	31	
Finance	26	
Medical	26	100
Business information	24	10000
Health & fitness	23	
Educational	22	The state of the s
Automotive	17	0
omScore Dec. 2011; Mobile Movement, Google/Ipsos	NEWSPAPERS TRUSTED I CONNECT	

Mobile Users are Open to Brand Messages

Bell Media's Canadian Mobile Media Snapshot finds mobile:

- A good way to learn about products or services (82%)
- Persuades them to <u>investigate</u> products and services (80%)
- Could change their perception of a product or service (71%)
- Could influence them to purchase a product or service (65%)



Eye Candy

Tablets



"Last time there was this much excitement about a tablet, it had some commandments written on it."

- The Wall Street Journal



Quick Tablet Facts to Chew On

How many: 40% own tablet/ereader

#1 in world

Who: Skew male (55%)

25-44 (51%)

Affluent (46% >\$100K HHLD)

How often: 77% use the tablet daily

Evening consumption high

Daily: Browse the web (67%)

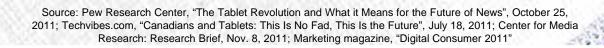
Email (54%)

News (53%)

Social networking (39%)

Gaming (30%)

Read books (17%)



Good Pairing

Mediabrands Canada finds tablet usage <u>complements</u> <u>traditional media and does not replace it</u>.

85% indicated <u>newspaper use increased or</u> <u>stayed the same</u> after buying a tablet.

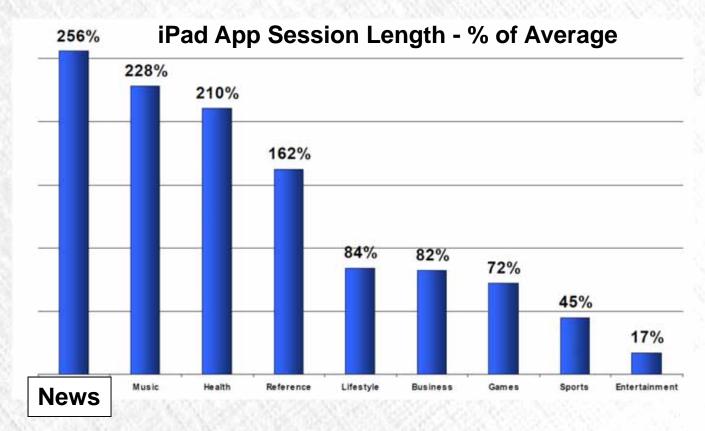
There is also room for newspaper growth on the tablet, as half of people who don't read a newspaper on a tablet or e-reader are interested in doing so.





Media in Canada, "Tablets used more often in the home than out :study", July 11, 2011

iPad users spent two and a half times longer on news apps than on apps in general



And they **gravitate** more toward **established news brands** on their devices over news aggregators

Tablet owners also really like their news apps and would <u>rather give up</u> the following than lose their news apps:

Sports 47%



Coffee 44%



Facebook 44%



Why Advertise on a Tablet

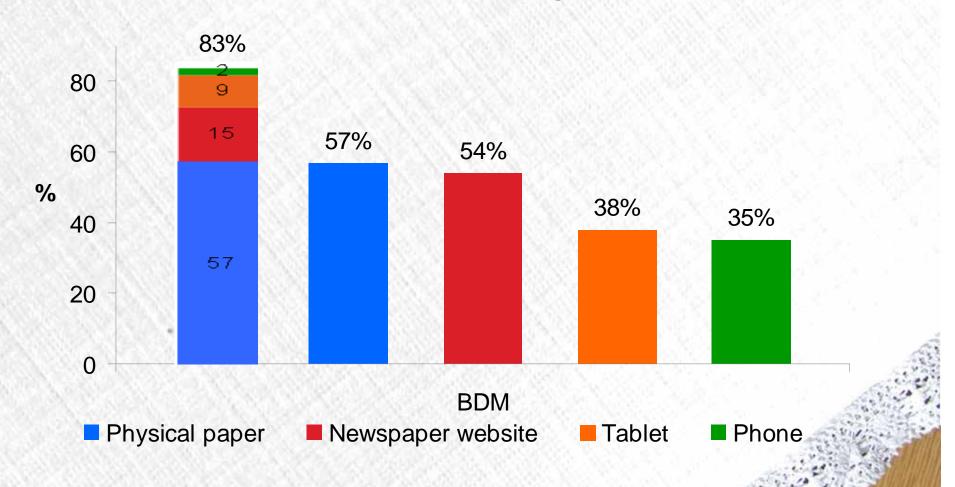
Half find advertising on newspaper tablet apps relevant, unique & interesting.



While tablets account for a small percentage of e-commerce, they **perform better** with conversion rates (orders divided by visits) of 5% for tablets vs. 3% for PCs.

Many retailers also report that tablet users place bigger orders – 10%-20% more than PCs & smartphones

<u>Business Decision Makers</u>: "News Junkies" Most Significant Users of Tablet





BROADBAND. PHONE. MOBILE. NO FIXED TERM CONTRACTS. FREEDOM TO CHANGE AS YOUR BUSINESS DOES.







Brand: Orcon

Situation: Promote its flexible business broadband service

Solution: Reach business target & demonstrate growth

Results: 35,000 interactions & 2.5 minutes with ad



Sydney Possible shower: Full details



The Sydney Morning Herald

Macquarie wants its megar lovek. 33

Malcolm Marken

NSW National

Business

Sport Environment National Yimes York Digital Life Entertainment Life & Style Travel Care Exec Style

Today's News

Search

Video: Pakistan blast kills ...

Hot Topics . Sports poll Lig Hunty Julian Assence

Search here.

CICIAE M ADVERTISEMENT

Qantas finds a faster, smarter

Body found in freezer



18:14am Sydney businessman Atlan Neor, who owned a tyre. company in Chaloxeed, foiled to turn up to a New Year's Eve function.

Abbott's frozen fury lingers on

18 22am Comment What is it about poliscians. Alghanistan and shd? (18) - Tim Disk Padi

Unhappy landings. That'll be \$879 ...

Doctor hit with a parking bill of almost \$600 at Melliourin Arport 78 - Rydney's perking peak

Sydney's Depression-ers PC factory fix

PALIT. KIRKY 9 8 faces: Workers had to wait for text messages to tell from it they had work the next day.

China creates rare earth reserve

China is building up strategic reserves of rare earth. metals indispensable to high tech products.

- Domestic stough: pair stabbed at home.
- . Countries not casing but make off with pathy sum
- Turebull seeks views on gay marriage
- Signal moment for drivers

Video news Motimedia

Buddher's father: Althout out of

Promotions



Deting app Australia's no. 1 dating arte anywhere. anytime





way to check-in.

"Pig" and 'cow: Javet Awaren revenis years of family above.



Baby Joy: Sox and the City slar's partner gives birth.



Change of fune: Him: Hollywood alternal Zuckerberg



Transformed: Maryl Streep bencomes Margaret Thatebur.



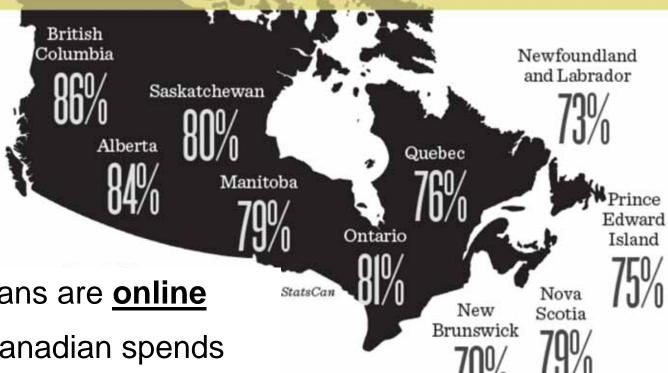
Gash grab? Whack mally skriving statesbank. 24





CANADIAN INTERNET USAGE

Percentage of population who are internet users 16 and older by province.



80% of Canadians are online

The average Canadian spends

44 hours a month online, almost twice the worldwide average

News is a top online activity

Cream Rises to the Top

Online Activities (% internet users)

E- mail	93%
Browsing	74%
News	68%
Electronic banking	68%
Travel (info or booking)	65%
Government websites	65%
Health info	64%
Social networking	58%

Newspaper Websites Preferred



73% indicate that they most often get news from newspaper websites

(Facebook 31%; Twitter 11%)

And why are newspaper websites the go-to for news?

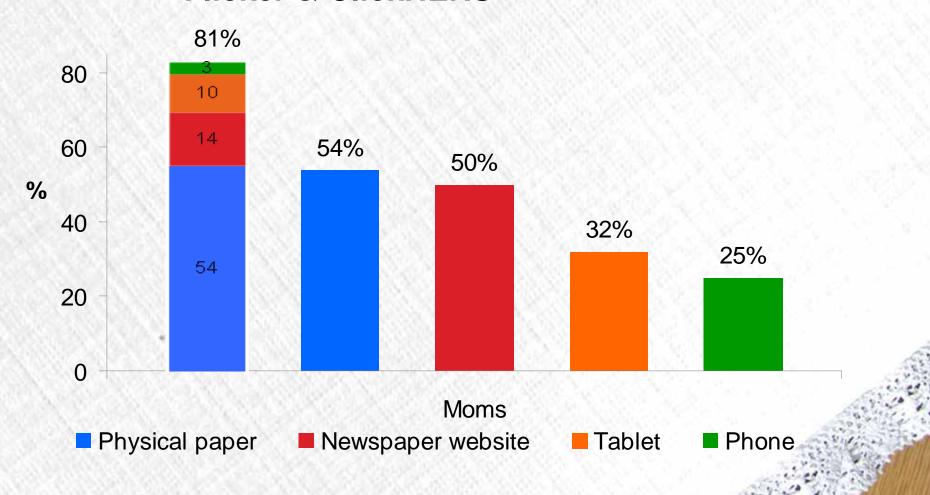
Most (58%) consider these sites to be their most trusted news source

(Facebook 3%; Twitter 0.2%)

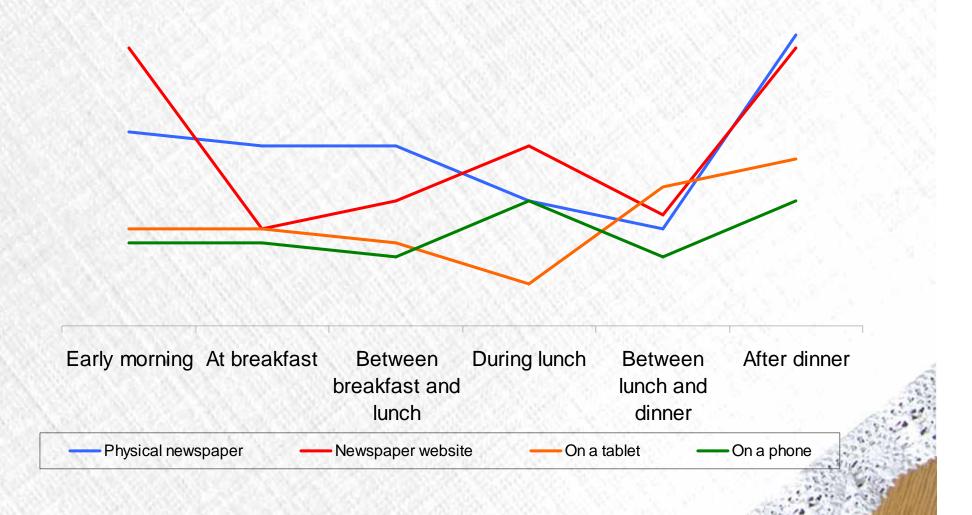
Newspaper Websites Gobbled up

- 56% of check online news daily
- Online news consumption takes up about half the time spent online
- Online readers read more printed newspapers

Moms: Move Back-and-forth Between Print and Online "Flicker & ClickHERS"



Moms: Move Back-and-forth between Print and Online



Moms

What Information are you Looking for Online?

% Visiting AT LEAST Once Per WEEK	Total	Age 25 - 34	Age 35 - 44	Age 45 - 54
Social networking (e.g. Facebook)	65	73	69	55
Daily news / newspaper sites	49	46	54	46
Recipes	37	36	40	36
Online videos (YouTube, etc.)	33	38	37	25
Playing games online	32	27	37	32
Entertainment / celebrity news	30	32	34	26
Health-related information	28	28	27	27
Classified ads (e.g. Kijiji, Craigslist)	22	23	25	17

Newspaper Sites Perform

Buying a reader of a premium publishing site (such as a newspaper site) will perform better, even if that reader can be found on a different site, for a cheaper price.

The study found that 20% of the readers on premium publishing sites were unique to them.

Click-through rates for these unique readers were four times higher.

Conversion rates were 16% higher than on non-premium sites. In other words, readers of premium publishing sites were more likely to purchase.

Online, consumers respond most to ads delivered via:

(in order of response)

- **Email** with store or product information
- Local Newspaper websites
- General interest websites or portals
- Ads on the right side of screen on search engine
- Ads on social network sites

E-mail from newspapers (on behalf of advertisers)



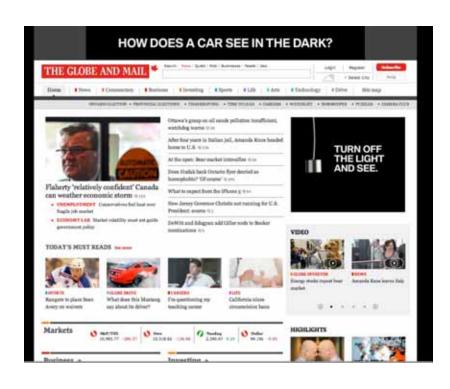


NEWSPAPERS CANADA TRUSTED I CONNECTED I TARGETED

Unique ads on newspaper sites









Brand: BMW

Situation: Unique offerings

Solution: Show online,

newspaper + TV



Who will you discover?







Login | Register | Manage Subscriptio

Winnipeg Free Press





Search winnipegfreepress.com

Advanced Search | Archive

View full traffic report

Sign up for: Breaking News Alerts | Editor's Bulleti

ARTS & LIFE | BUSINESS | SPORTS | TRAVEL | OPINION

MEDIA

Homes Autos Classifieds Flyertown Careers Obituaries

Go

LOCAL CANADA WORLD

SPECIAL COVERAGE FORUMS CORRECTIONS STAFF BIOGRAPHIES

SUBMIT A NEWS TIP

Virginia Tech | Awaiting Ikea | Free Press paywall | Baptist rebrand | Next Iginla?













Powered by Sports Direct Inc.

Daniel to the rescue

1 of 10 < >



Heartfelt welcome for evacuees

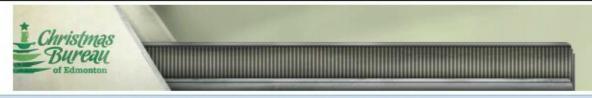
GIMLI - Kids are in school. Parents are working. And Misty Lake Lodge is happy housing evacuees from an Interlake First Nations community.

"Here, we're basically turning into a huge family," lodge manager Retha Dykes said Thursday. "You heard so much about Lake St. Martin and all the other communities, but nothing about Little Saskatchewan."









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School board and government officials at odds over the safety conditions at public playgrounds throughout the city.

Government officials are scrounging to defend the condition of provincial playgrounds after a study released yesterday characterized recently installed playground equipment as "unsafe" and "potentially deadly".

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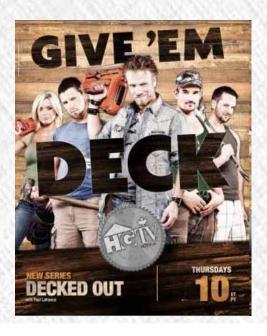
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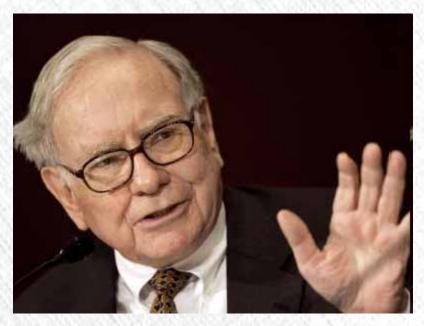


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