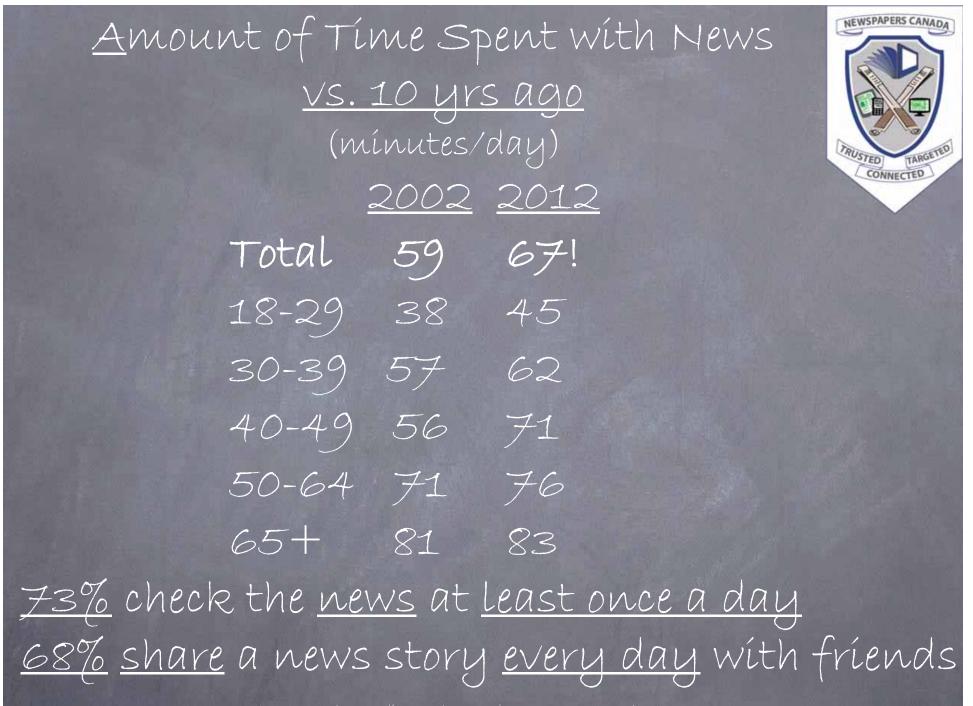
## THE NEWSPAPER ACADEMY



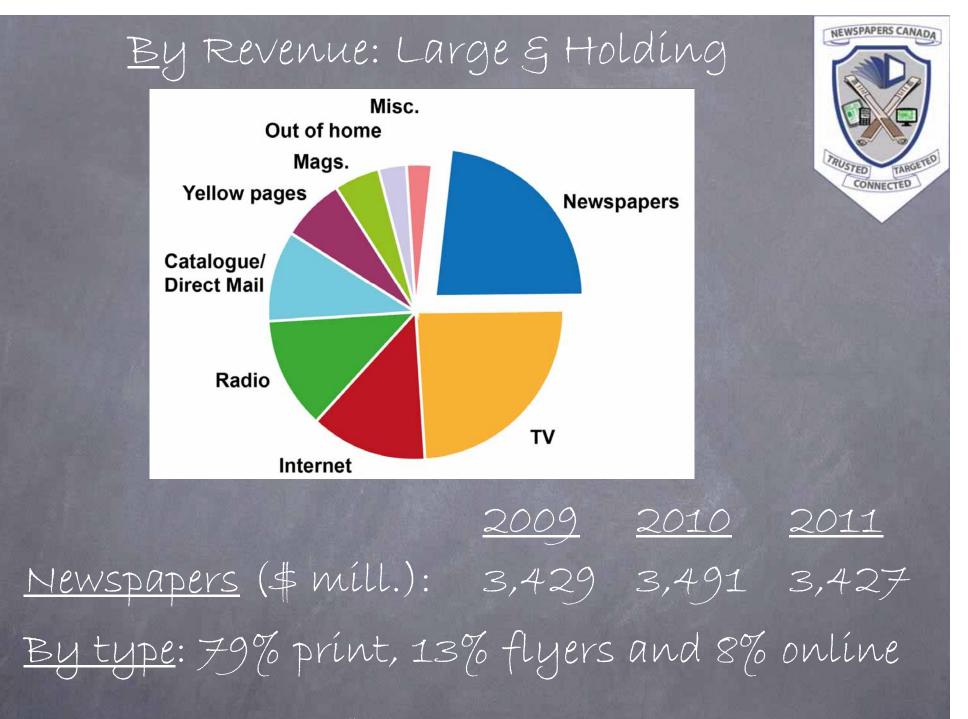
## Newspapers 101 Cross Medía Studíes Ms. Raítt



## ABCS of Newspapers



Totum Research; Canadíans 18+, November 2012; Pew Research, 2012



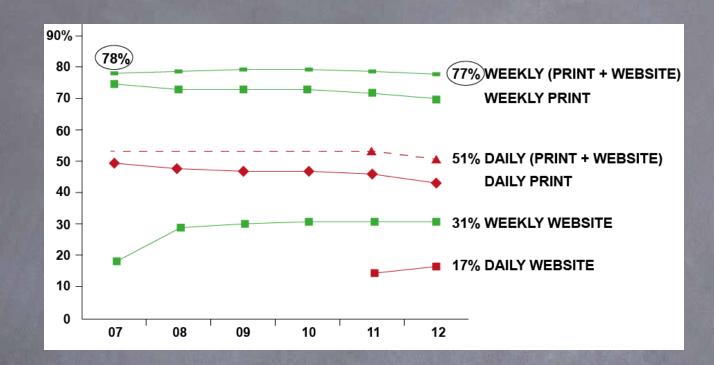
Canadían ad revenues, TVB, Sept. 25, 2012

## <u>C</u> that Readership & Circulation Solid

NEWSPAPERS CANAD

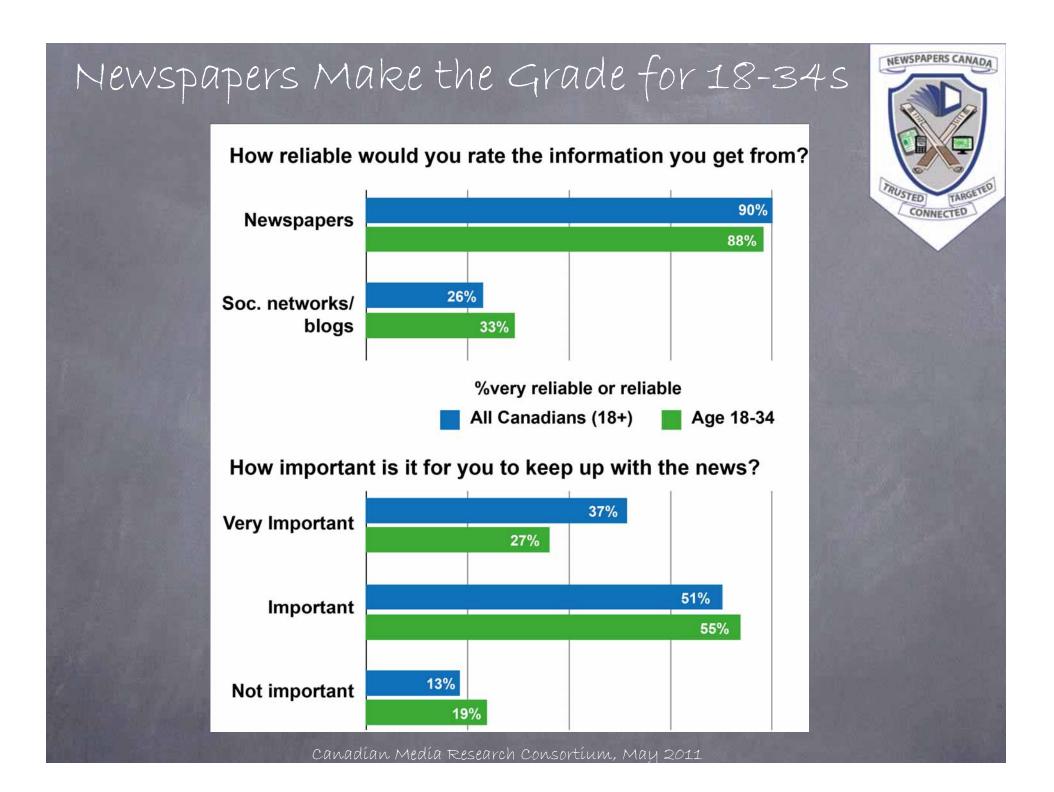
CONNECTED

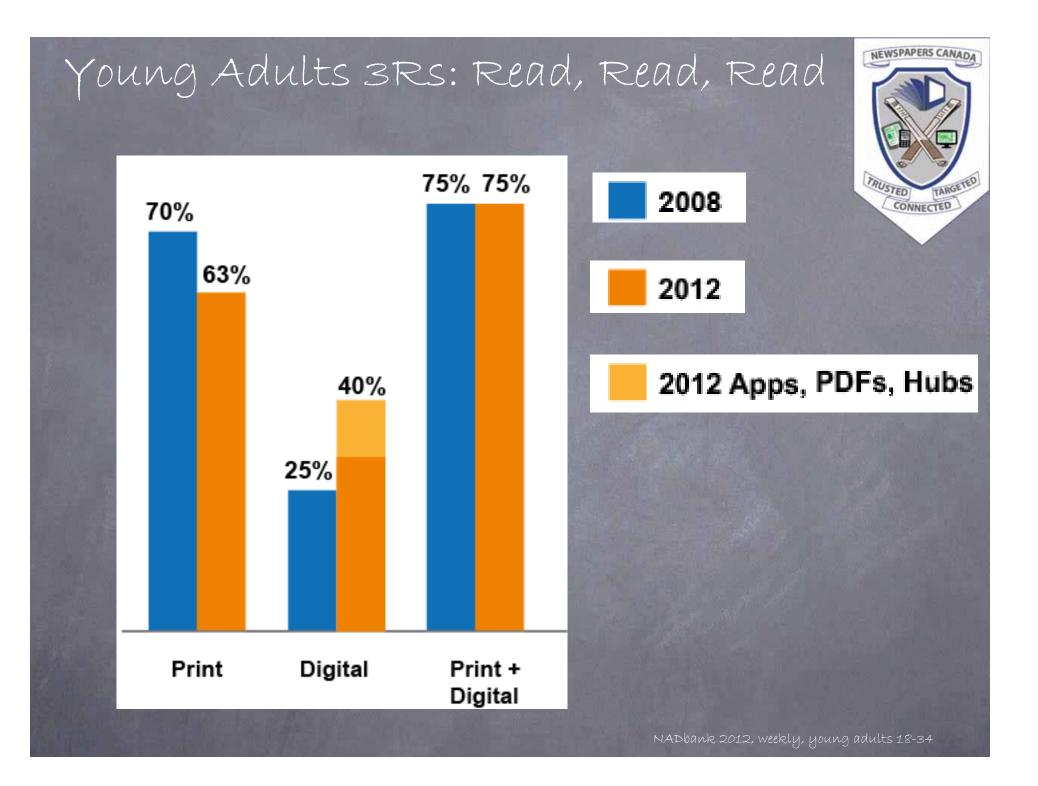
TRUSTED

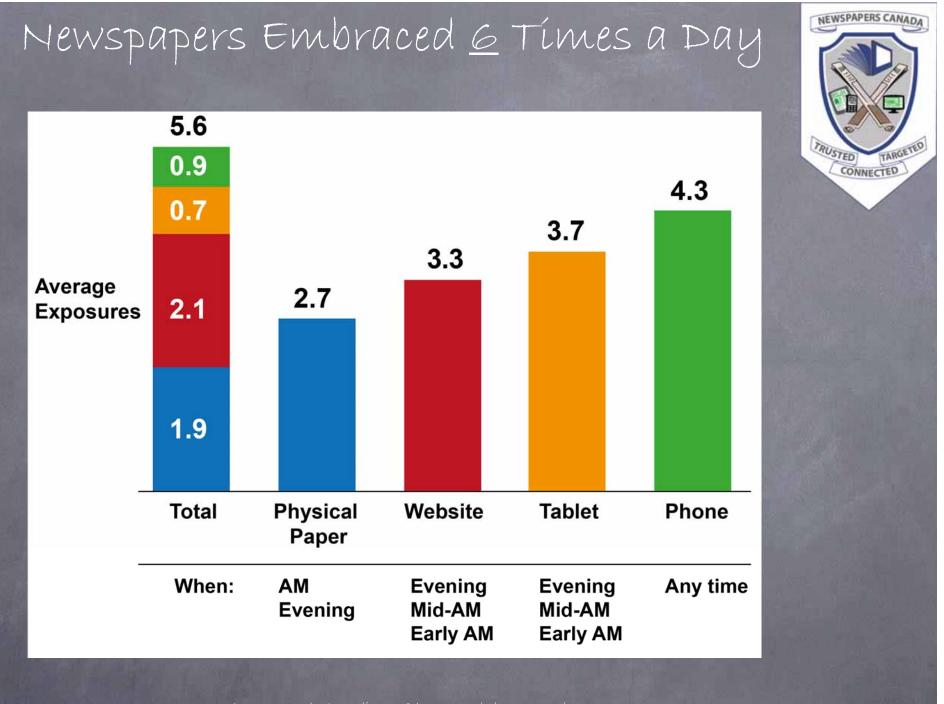


 $\frac{Circulation}{52}$  52 million weekly for Community & Dailies  $\frac{2010}{2011} \quad \frac{2012}{2012}$ Daily newsp. (mill.): 36.1 35.6 36.1

NADbank 2012, top 19 markets; Newspapers Canada 2013







⁻otum Research; Canadíans 18+, any weekday, November 2012

## Audience by Device

#### Tablet for newspaper: Mover and Shaker

High income: Under 45:

32% (Index 161) 57% (Index 124) Bus. Decision Maker: 28% (Higher than other devices)



### Phone for newspaper: Young Achiever

Employed: 18-34: Kids at home:

80% (Index 177 - higher than other devices) 55% (Index 185 - higher than other devices 52% (Index 138 - higher than other devices)

## Print newspaper: Established Success

Skew 45+ High income

62% (Index 115 - higher than other devices) 21% (Index 108 but not as high as other 3 devices)

## Newspaper website: Working Canadian

Employed

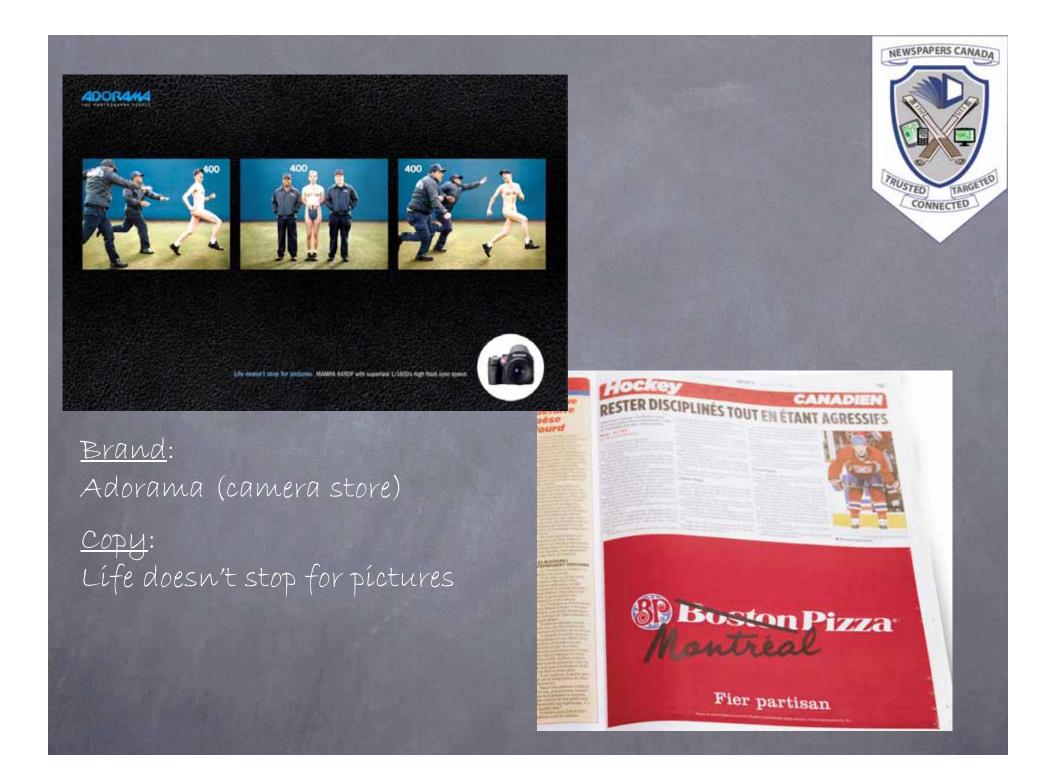
63% (Index 140) - higher than average but least likely BDM of all devices

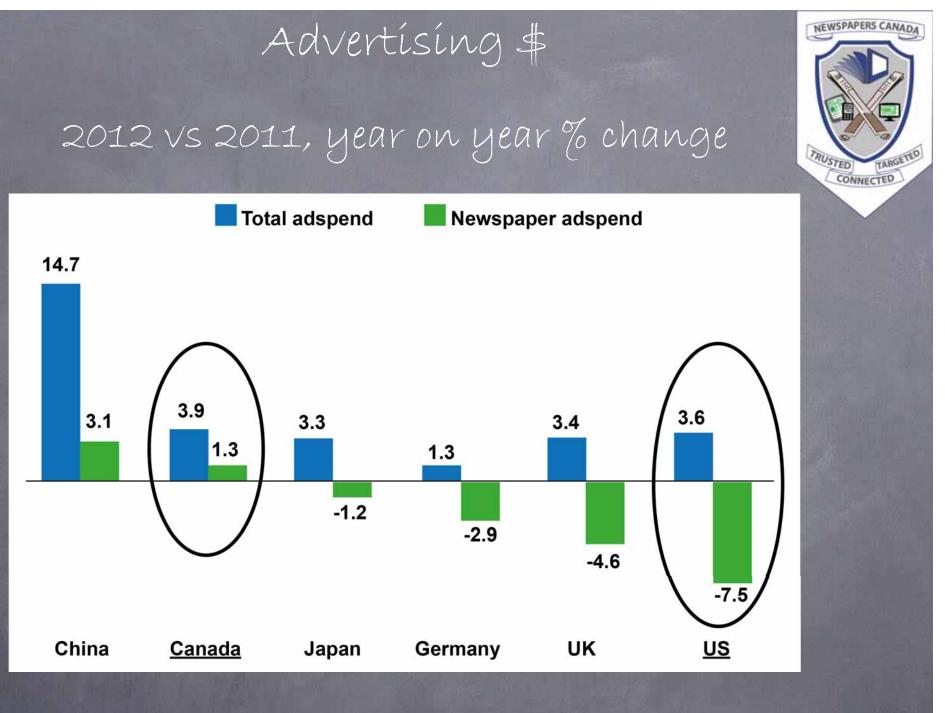
Totum Research, Nov. 2012, Index to sample (balanced to be representative of population), high income = >\$100K





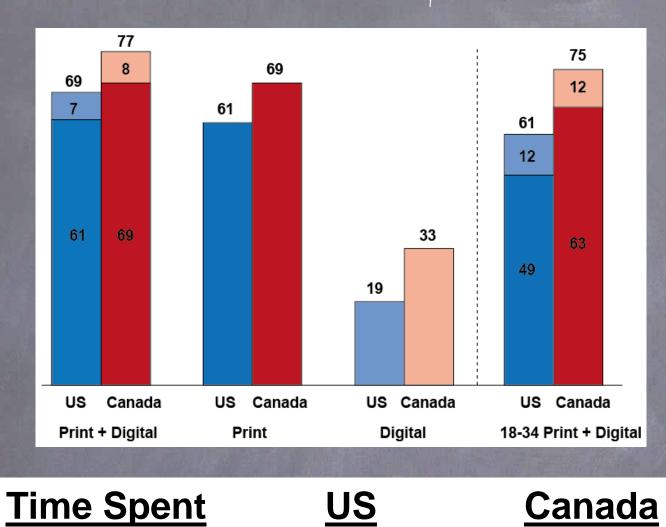
## USAVS. Canada





Ware Consensus Ad Forecast, August 2012; Group M, July 2012

## Readership





NADbank 2012 weekly; NAA weekly, March 25, 2013; emarketer, Dec. 2011

Print/yest.

Site/week

26 min.

41 min.

41 min.

57 min.

Cheat Sheet		NEWSPAPERS CANADA	
Literacy	C-	B TARGETED CONNECTED	
Commute	Dríving	Transít	
Free Transit dailies	26	26(10X = 260)	
Print by city: Daily	0-1	4; 6 TO; 8 Mont. (2 Nat., 2 cíty, 2 transít)	
Community	1	Lots!	
Print launches	0	10	
<u>Bíg paper days</u>	Sunday	Sat.(D); Wed-Frí(C)	
<u>Flyers</u>	Daíly	Daily V comm. VVV	

Newspapers Canada 2012; NAA 2012; NewspaperInnovation.com 2012; Conference Board, Adult Literacy High Levels, Dec. 2012



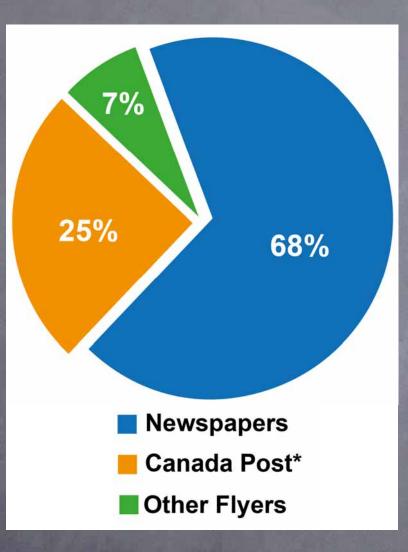






## <u>8 in 10</u> Canadians indicate the <u>flyers that come with newspapers</u> are where they <u>look</u> for <u>sales and deals</u>

## Flyer Dístríbutíon ín Canada Occurs ín Newspapers





This means Canada's 14 million households each received at least <u>20</u> flyers per <u>week</u>

FDSA, October 2011 (Totum Research estimates \*excluding unaddressed AdMail Data for Publisac not included

## 85% of Canadians use Flyers – Dominated by Print



	USE	
	Flyers	✓ <u>90%</u> of eflyers
Print Flyers ONLY	23%	users <u>also use the</u> <u>print</u> version
eFlyers ONLY	670	
Both print & eflyers	<u>567</u>	✓ The "líft" offered by eflyers is only
Total: Flyers (any)	85%	7.5%



"Overall, <u>e-flyers</u> can be seen as a <u>complement</u> to <u>print flyers</u>, but they're not nearly ready to take over. The "e" version gets a little extra mileage out of the print program, but it's still the <u>print flyer that's the engine</u>."
Ed Strapagiel, Executive VP, KubasPrimedia





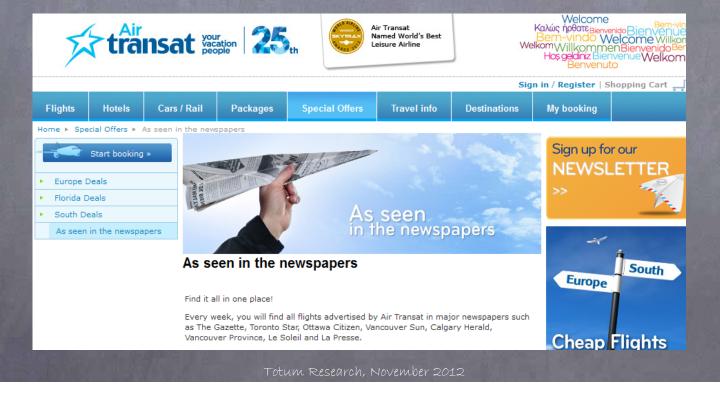


## Core Subject: Print Newspapers

## Why Print Newspapers?



<u>Beating</u> out <u>all other media</u>:
 Newspapers ads are <u>trusted</u>
 <u>Newspapers are the most acceptable</u> for ads





# Pure Where's The Beef? At Wendy's, that's where!

We use nothing but pure, fresh, never-frozen\* 100% North American beef.

We've never used fillers, additives, preservatives, flavor boosters or ammonia treatments.

We've never used "pink slime," and we never will. That's our promise to you. That's Wendy's Way.



Every 2013 Volkswagen has the gas cap on the passenger side. Why, you ask? Well, in the unlikely event that you run out of fuel, you should never have to stand close to traffic to fill it back up. Yet another little thing that makes a Volkswagen a Volkswagen. 7

7 - PASSENGER SIDE GAS CAP



© 2012 Volkswagen Garada, "Volkswagen", the Volkswagen logs and "Data Auto & Datajar" are regisals of Volewager Al. Visit wice or your Wolknampen of



#### THE BEETLE

We've hidden the missing parts in taday's paper. Can you find them all? 1. Si Same barrier and APR .

2 - 3.0 TB 500-homepreest angine	8 - Autiliable power scenari	6 - 10° olicy alash
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Discover of the late things that make a Volkomper a Volkomper-and personalize your own risk - at vecasi thedrive.

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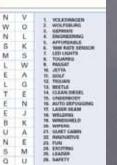
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NEWSPAPERS CANADA

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CONNECTED

TRUSTED

Y86.00

Das Auto

## Get Attention

NEWSPAPERS CANADA

Consumers indicate <u>print ads in</u> <u>newspapers</u> and magazines get their <u>attention more</u> than other media: scoring 44% higher than TV, the next highest ranking medium

BIGW

TOOLBOX

TRADIE TRADIE TRAD

## Research Source

NEWSPAPERS CANAD

TRUSTED TAM

When Canadians are <u>ready to purchase</u> <u>a product or service</u>, their <u>go-to research</u> <u>sources</u> play out as follows:

Top source: <u>Newspapers</u> (86%)
Facebook (21%), Twitter (15%)
Company websites: Only 68%

### Boomers Purchase

• <u>3 ín 10</u> Canadíans are <u>Boomers</u> (48-67) vs. Millennials (18-30 at 17%)

Boomers control billions in <u>sales</u> - about <u>half</u>

Boomers buy!

NEWSPAPERS CANAD

CONNECTED

TRUSTED



• <u>Fin 10</u> of all <u>new vehicles</u>

• <u>40%</u> of <u>wireless</u> services

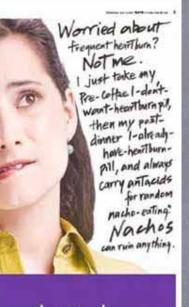
· Spend the most <u>online</u>

<u>Domínate purchases</u> ín 119 of 123
 <u>packaged goods categoríes</u>

Statistics Canada 2012; Marketing Daily "AARP: Marketers Must Rethink Boomers , May 3, 2012; MediaDailyNews, "Ad Dollars Shift as Boomers Age", July 5, 2012

## Packaged Goods Giant Procter & Gamble Shifts into Newspapers





#### Stop the Madness.



Brand: PEG'S Prílosec Sítuation: Test newspapers: 4 times, 11 papers Results: 20% sales líft

NEWSPAPERS CANADA

CONNECTED

TRUSTED

Bizjournals.com, "Procter & Gamble Shifts Ad Spend", March 2012; Newspaper National Network, 2012

#### PEG Shifts into Print **CLEAN THE** MESS WITH LESS Police dog assaulted a second time NEW &

**HELPS REPEL PET HAIR** 



Trap & Lock Technology

Downy

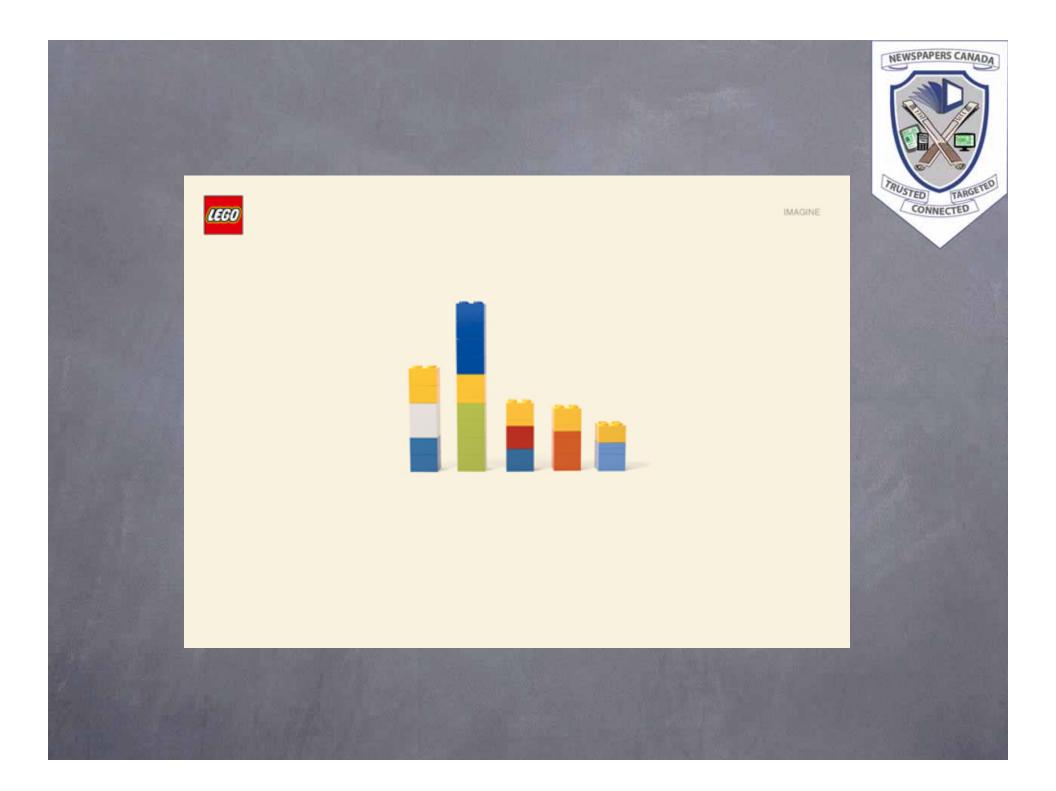
A friend with fresh-scented benefits. The other man since 1959.

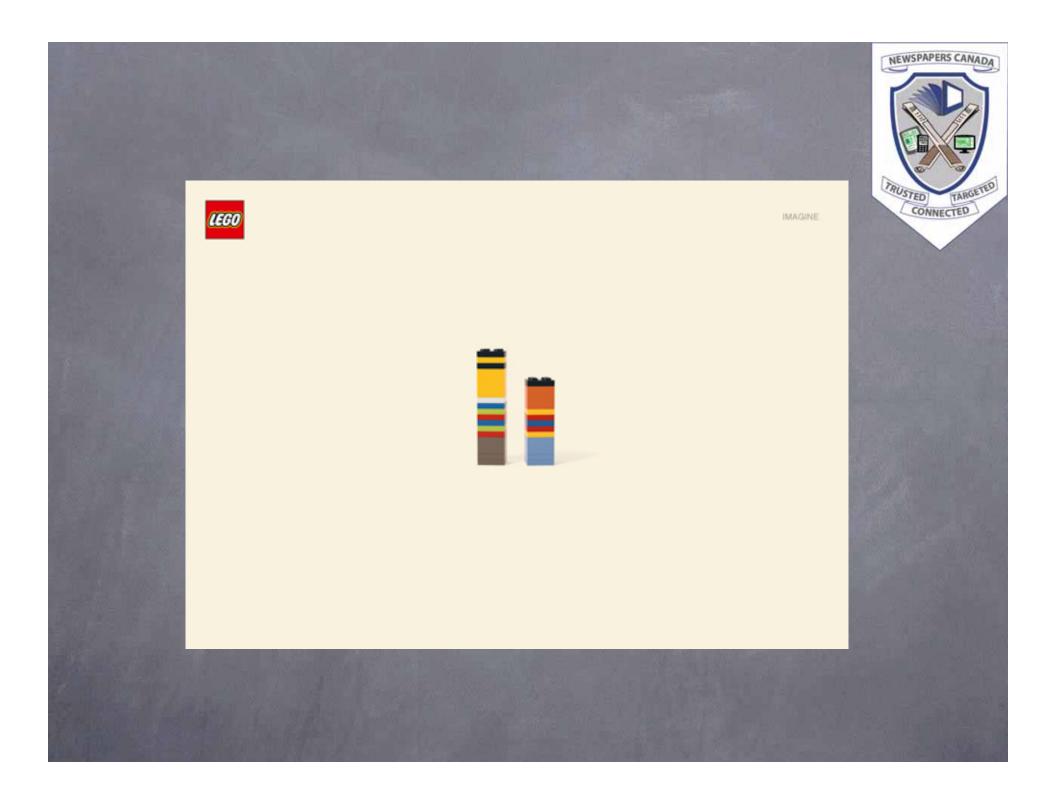


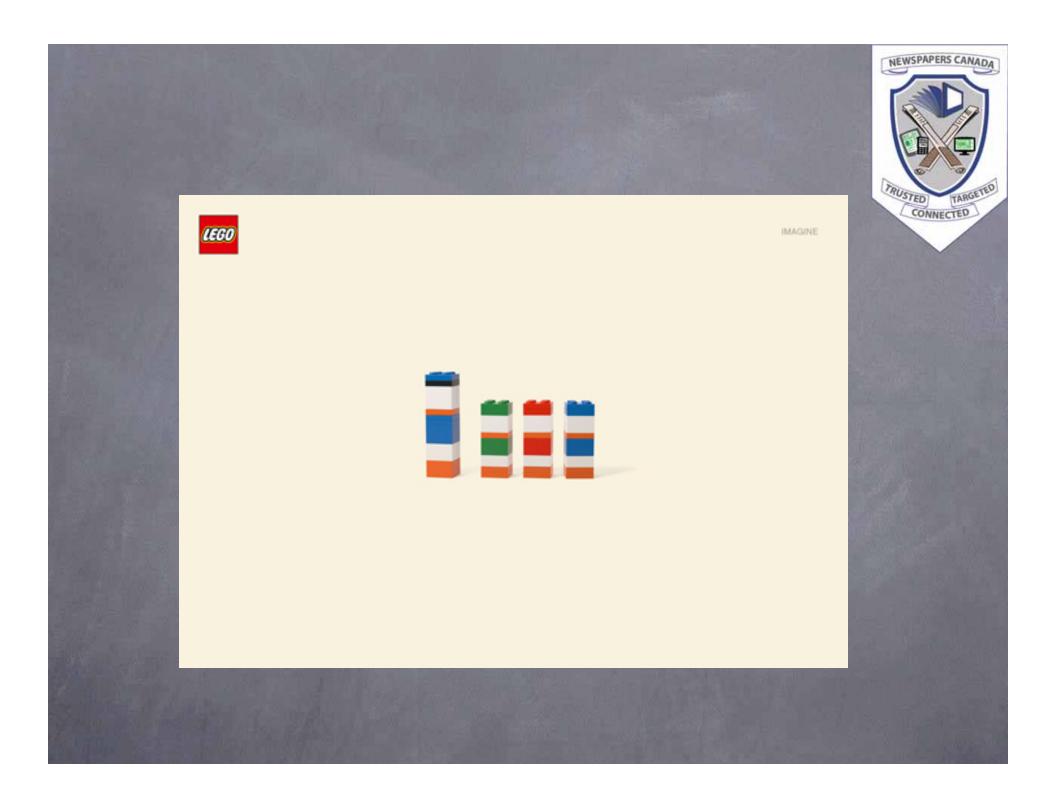
Mr. Clean® with coreze Fresh Scent. Powerful cleaning and helps eliminate odours in the air. theotherman.co

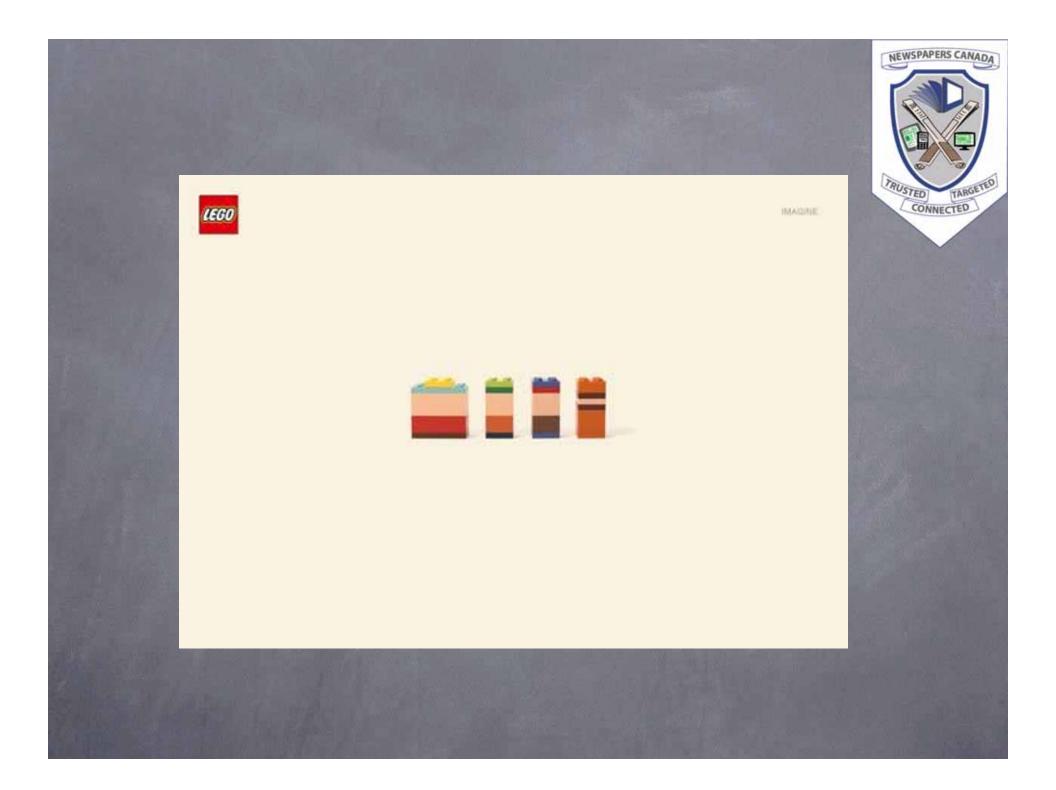


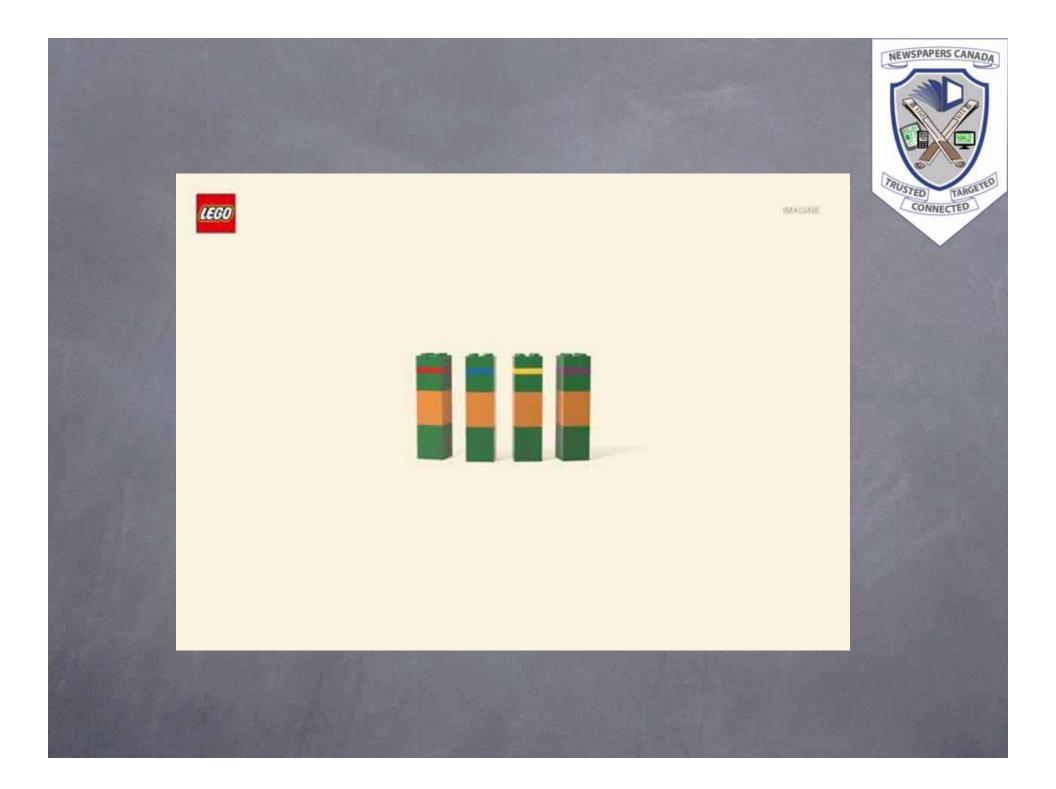


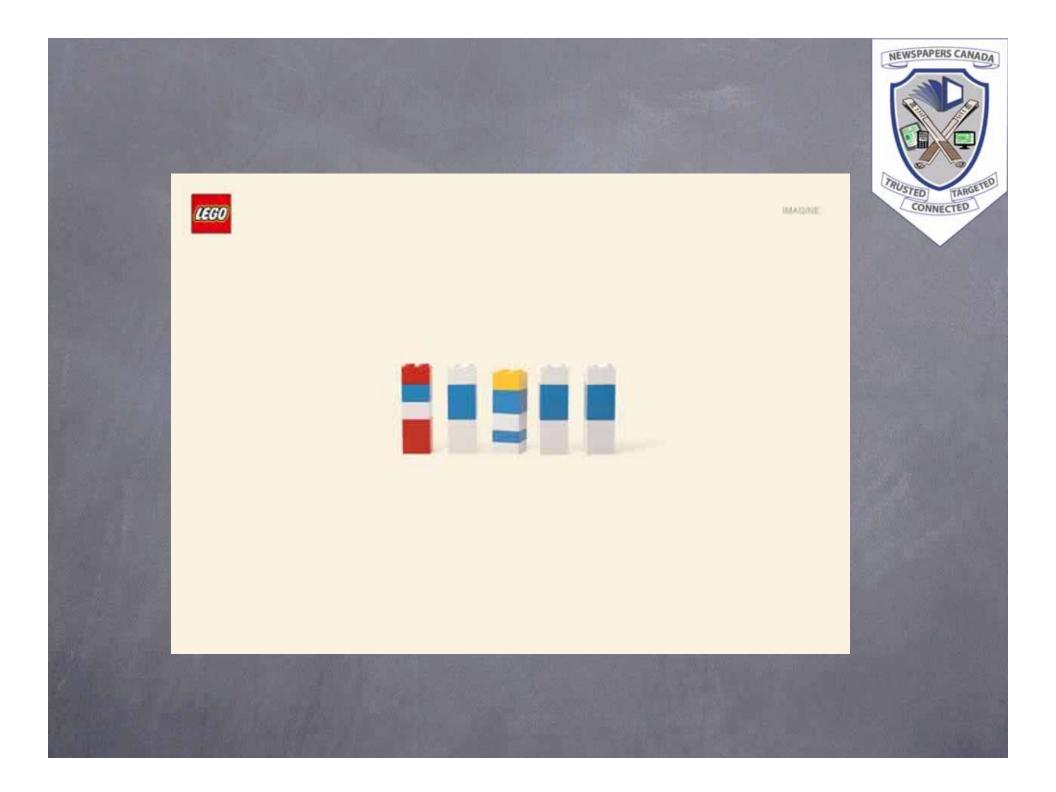
















What do Summersíde (PEI), Cobourg, Brandon (Man.) and Peterborough have ín common?

## The <u>highest</u> weekly newspaper <u>readership</u> in Canada Brandon (88%) Peterborough (86%) Cobourg (84%) Summerside (83%)



NADbank 2012; Washington Post, "Why Warren Buffett is Buying Newspapers", May 15, 2012

The <u>highest</u> weekly newspaper <u>readership</u> in Canada Brandon (88%) Peterborough (86%) Cobourg (84%) Summerside (83%)

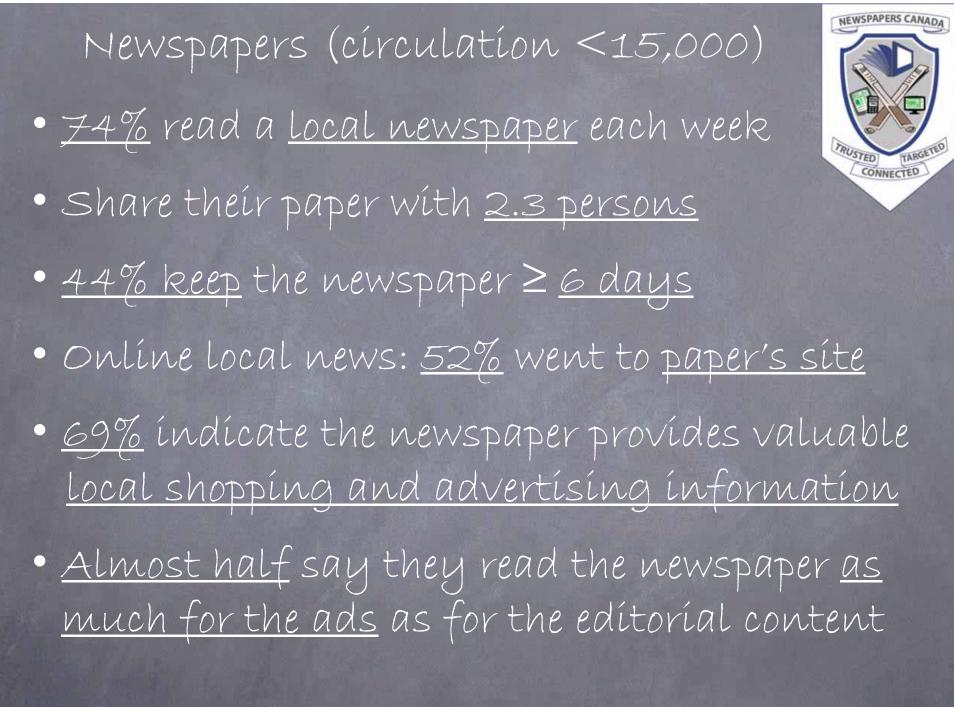




"In towns and cities where there is a strong sense of community, there is no more important institution than the <u>local paper</u>."

- Warren Buffett, Chairman, Berkshire Hathaway (#3 Forbes List of Billionaires at \$46B)

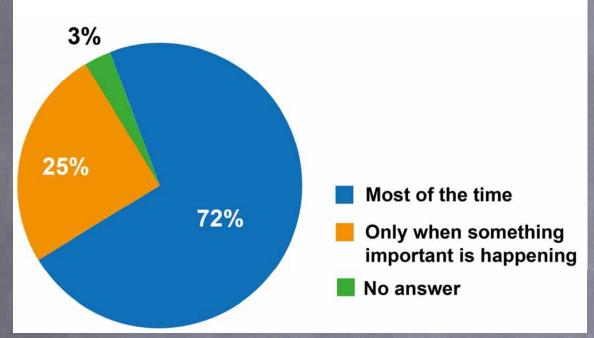
NADbank 2012; Washington Post, "Why Warren Buffett is Buying Newspapers", May 15, 2012



MedíaPost, "Support Your Local Newspaper Reporter, "Jan. 12, 2012

#### The Majority of Adults Follow Local News Most of The Time

% of adults who follow local news...



NEWSPAPERS CANADA Local TRUSTED TARC CONNECTED newspapers are by far the source relied upon for <u>local</u> information

<u>Shopping occurs locally</u> (so ads should be too) Most shopping happens within 20 minutes of home or work.

Pew Research, Apríl 12, 2012; Center for Medía Research, Research Bríef, Nov. 21, 2012



### <u>Advertíser</u>: Sears Optícal













# Fill in the blanks

More than \_\_\_\_\_ of Canadians <u>don't engage</u> with <u>brands</u> via <u>social media</u>



# Fill in the blanks

More than <u>half</u> of Canadíans <u>don't engage</u> with <u>brands</u> vía <u>social medía</u>

Media in Canada, "Canadians split on online brand interaction study", Jan. 19, 2012



CONNECTED Social media marketing is like being invited to a neighbourhood party and showing up with a table to display and sell your products.

NEWSPAPERS CANADA

INMA, "Why social media will never meet advertiser or audience expectations", Sept. 9, 2012

# facebook.

<u>80%</u> of facebookers <u>ignore the ads</u> <u>4 in 5</u> facebookers <u>never bought</u> a product or service due to ads or comments on the site <u>34%</u> use facebook <u>less</u>, 20% more vs. 6 months ago <u><1%</u> of brand fans <u>talk about the brand</u>



<u>Brand</u>: General Motors <u>Sítuatíon</u>: Found ads on facebook íneffectíve <u>Solutíon</u>: Pull íts ads

NEWSPAPERS CANADA

Admap, "Reach is still paramount", February 2012; Metro Toronto (Reuters), June 7, 2012, techland.time.com, "Poll says four out of five facebook users aren't persuaded by sites ads, June 5, 2012

# See News onEwitter20102012See3%7%Little3%4%Never3%2%Don't use91%87%



<u>UCLA</u> and <u>HP</u> created an <u>algorithm</u> to forecast the likelihood that a story will get <u>shared</u>... the <u>source</u> of the article is a <u>key predictor</u>... Information coming from a <u>newspaper</u> is far more likely to be shared than the same info coming from your average citizen.

Toronto Star, "On Twitter, newspapers still hot reads", June 14, 2012; Pew Research 2012 News Consumptions Surve

"Social media is an effective tool for connecting people, but when it Comes to <u>connecting readers to advertisers</u>, the <u>newspaper multiplatform</u> reigns supreme." - Jeff Fleming, Editor-in-Chief, Editor & Publisher



## SOCIAL NETWORKING DOESN'T ONLY HAPPEN ONLINE.

12 bottle pack now specially priced at \$22.95"

Heineken

NEWSPAPERS CANADA

\*Must be legal drinking age. Available at participating The Beer Store locations while supplies last. Offer ends April 21, 2012. Price subject to change

Editorandpublisher.com, "why Newspapers are a better ad buy", June 28, 2012



## Honour Role

# The Best of the Best: In Print



## Contextual Advertising

Everyone wants to get their hands on a Mercedes-Benz this summer.





#### There's a sour note to that engine noise





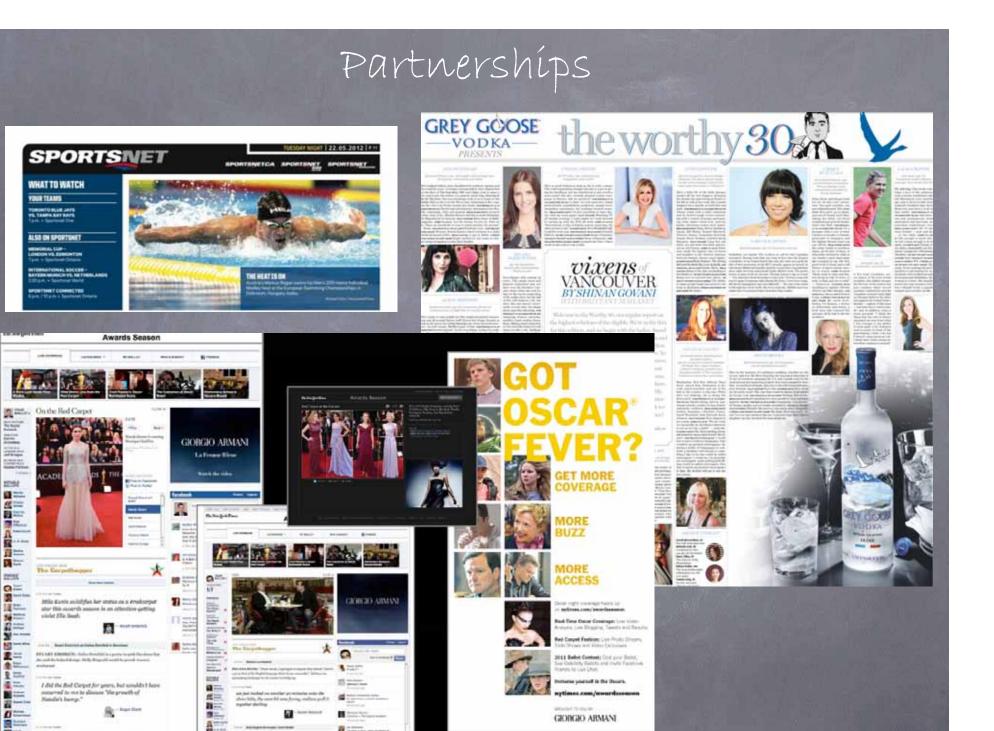




nded viscosity and ry regularly. Fit il changes are the uble-free hydraulic 3 e you have it, Elias. ; that the noise you from one or more ers either experientent problems with , or waiting to be ressure after having educed oil pressure, elsewhere in the possibly be a contri-

rrect, it's not somelead to catastrophic short term. I suggest he situation to see if worse, and if it does ith it. INDRI

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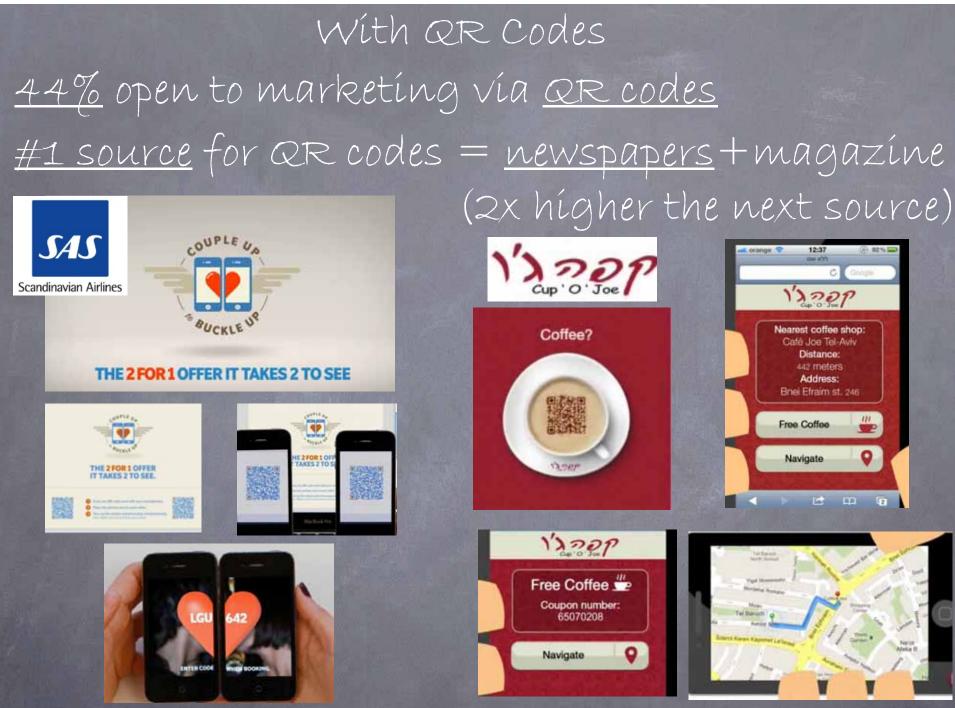
de manera autónoma

Alun luch:

Mortein

Mortelli

<u>Brand</u>: McDonald's <u>Sítuatíon</u>: Breakfast <u>Solutíon</u>: Newspaper colour/aroma/free <u>Results</u>: 7 ín 10 bought breakfast record sales!



Reateandtrack.com, "44% interested in being marketed to with gr codes", August, 14, 2012; MediaPost, "R codes prove to be a curiositu", Jan. 5, 2013

# With App

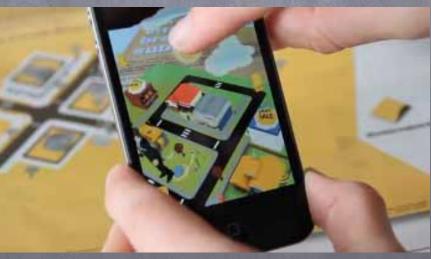


#### Turn this page into a living, breathing 3D suburb.

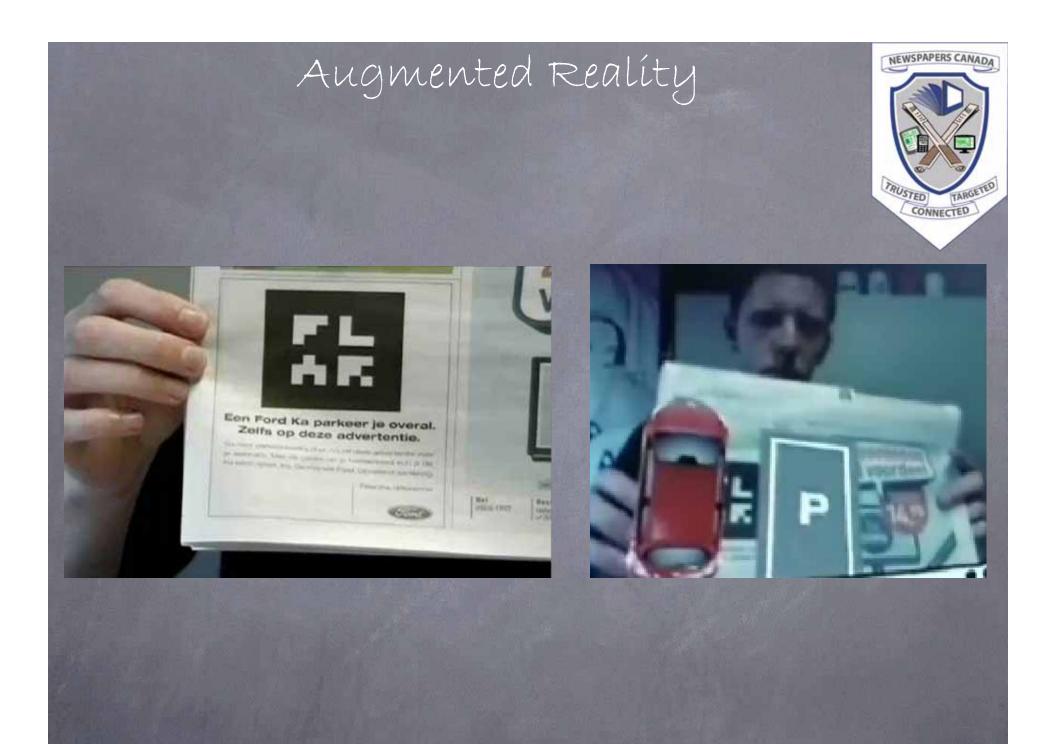
up for the same large are one effort and then the control taken 1. To denote a search for Controllant 3D houses' in the App March' Barrel the application, and pairs are efforted on the App March' Barrel the application, and pairs are efforted on the same barrel Barrel Theorem and The A and and Phane search

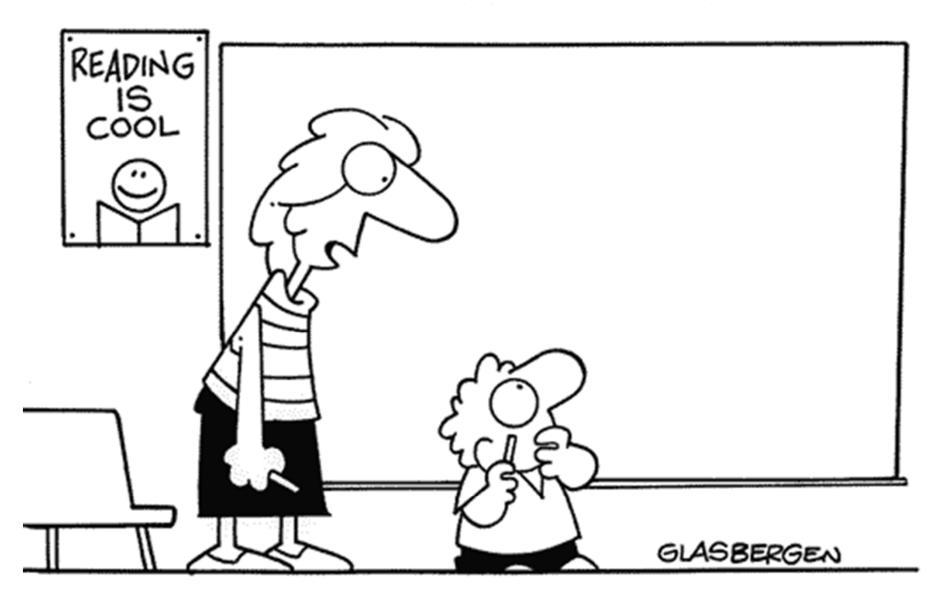












"There aren't any icons to click. It's a chalk board."

## Mobile Users = Avid News Consumers

NEWSPAPERS CANADA

TRUSTED TAM

News Remains a Top Activity on Tablets Percent who use a tablet/smartphone to			and on Smartphones	
	Weekly	Daily	Weekly Daily	
Send or receive e-mail	<b>65</b> <sup>%</sup>	<b>44</b> %	<b>80% 61%</b>	
Get news	64	37	<b>62</b> 36	
Play games	60	34	<b>54 31</b>	
Use social networking sites	56	34	<b>62 46</b>	
Read books	43	18	15 7	
• Watch movies	38	12	31 8	
Shop Shop	36	7	<b>24</b> 5	
Read magazines	22	6	<b>11 4</b>	

ew Research, October 2012

Executives V Mobile for News

 <u>86%</u> of executives <u>prefer online news</u> sources that are <u>tied to traditional media</u>

• Execs <u>#1 use for mobile</u>: <u>news</u> (58%), #2 surf (52%)

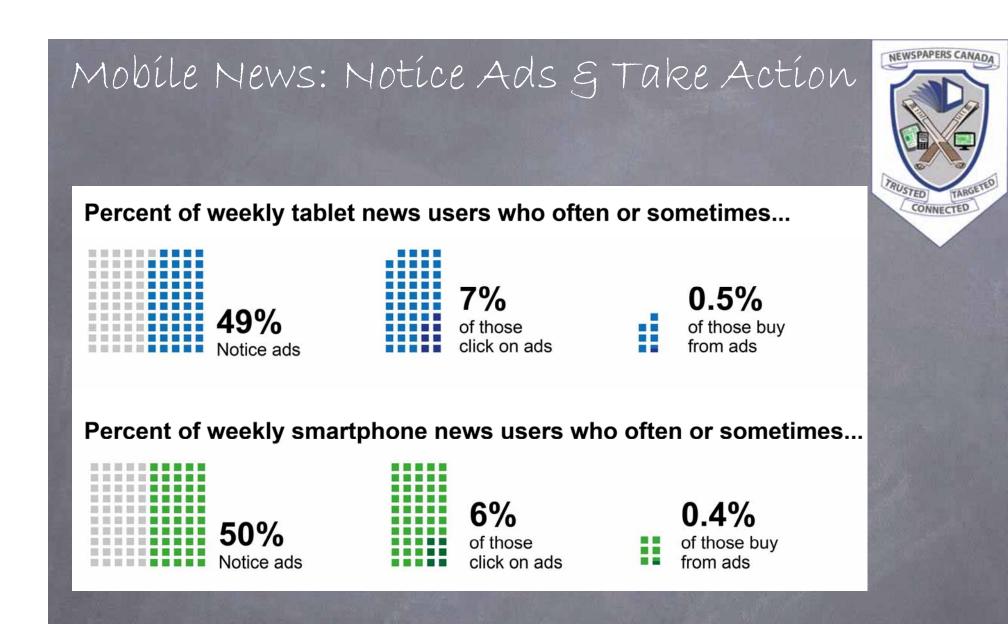
Executives: Mobile <u>Apps</u> Installed					
App	Tablet	Phone			
News	87%	75%			
Weather	73	70			
Navigation/Maps	68	70			
Utilities	63	62			
Musíc	63	59			
Fínance	61	55			
Travel	64	47			
Social networking	56	43			

Center for Medía Research, "On-the-go Exec Apps, May 11, 2012; marketingcharts.com, "Senior execs prefer reading periodicals in print", March 2012

NEWSPAPERS CANADA

STED

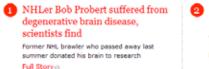
CONNECTED



< 0.1% click through rates for all online ads

Pew Research, August 2012; Business Insider - advertising, May 15, 2012

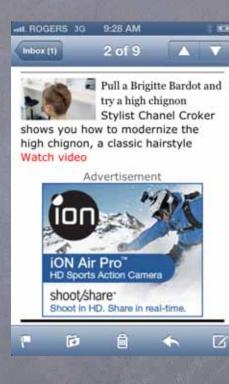
# Mobile Ads - What Works Coupons, information, location & games



2 Libyan warplanes strike oil port Brega in rebel-held east Attack comes a day after failed operation to retake area Full Story::

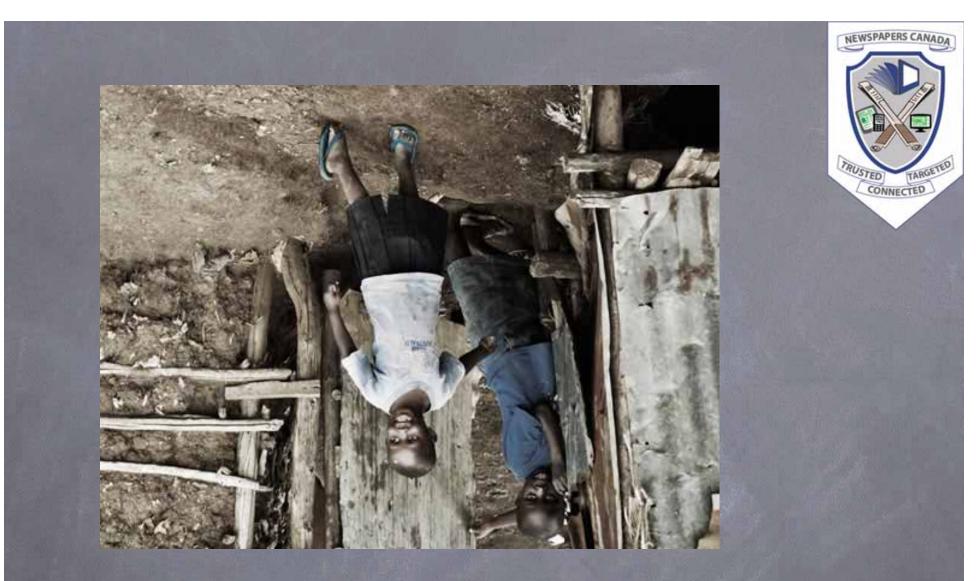








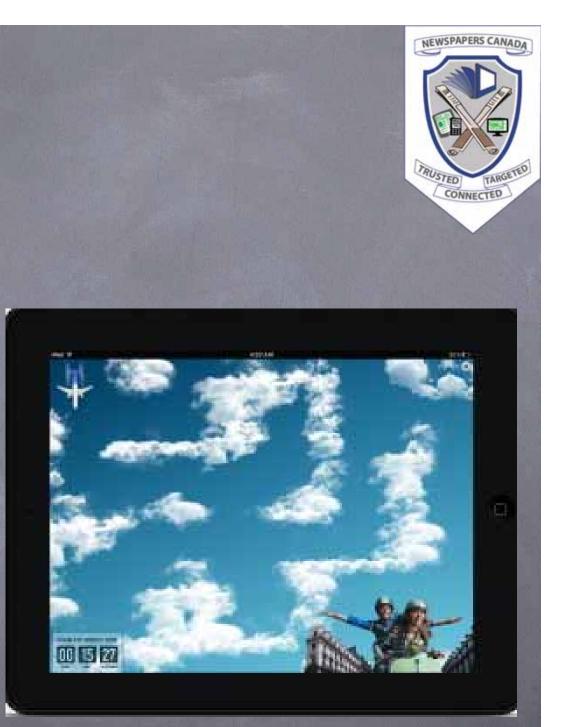
The Wall Street Journal, "Mobile advertising takes shape on a long learning curve", September 27, 2012



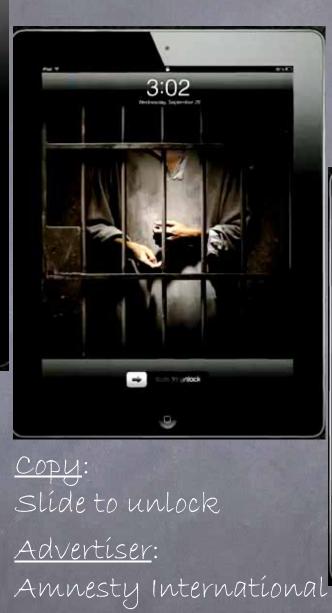
<u>Copy</u>: Poverty is like this: hard to turn around. Tap to help us solve it. <u>Advertiser</u>: ActionAid



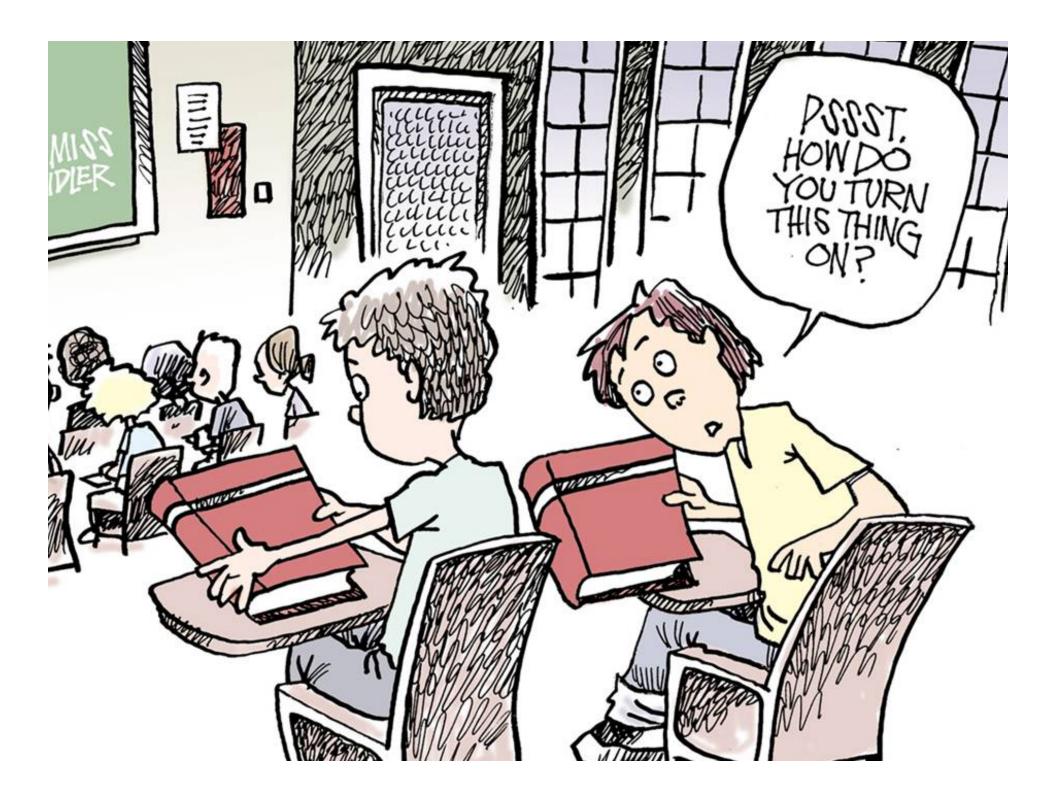
## <u>Advertiser</u>: Air Transat <u>Copy</u>: Play fly direct and you could win a direct flight to Europe.

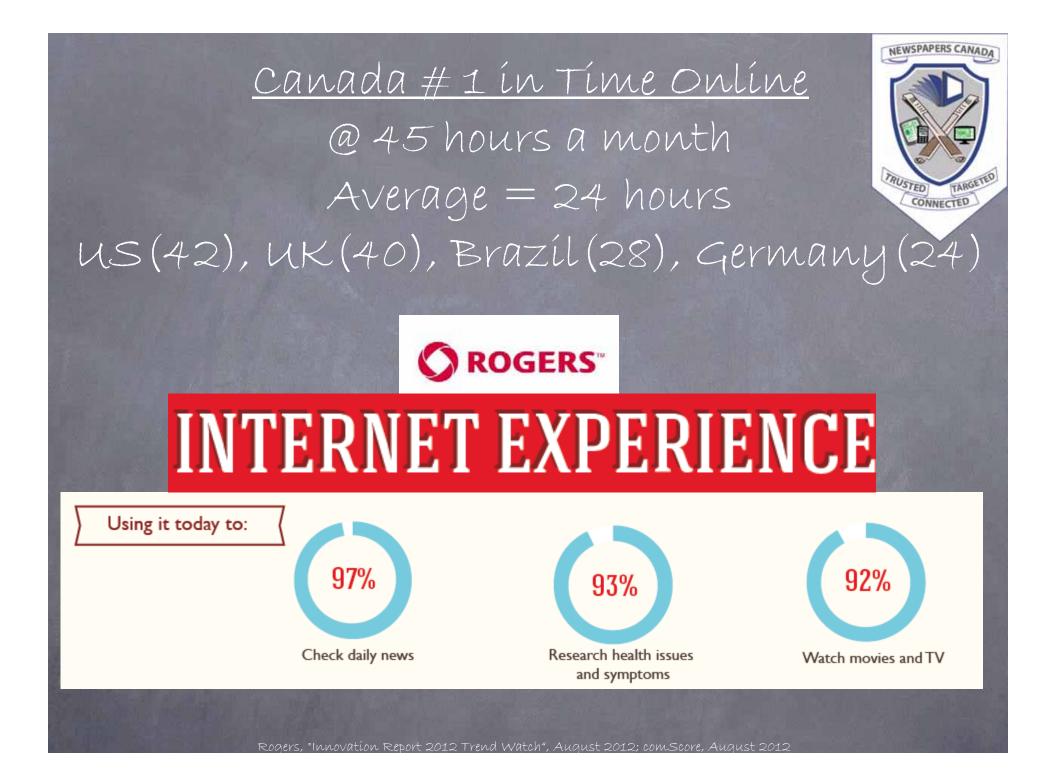




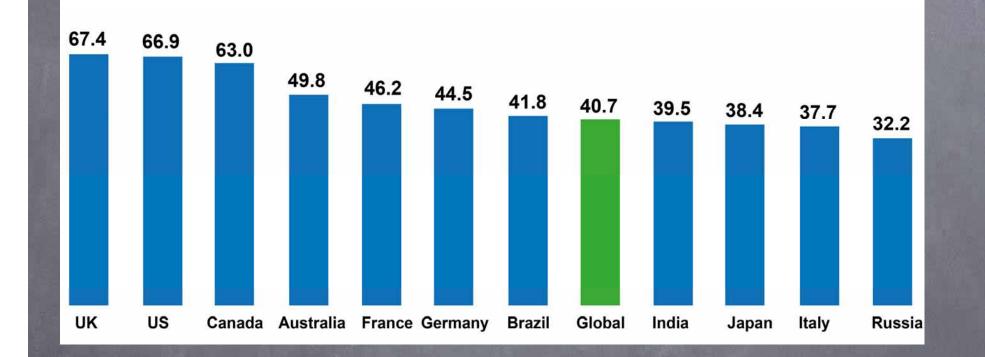








#### **REACH OF NEWSPAPER SITES, KEY MARKETS**



NEWSPAPERS CANADA

TARG

CONNECTED

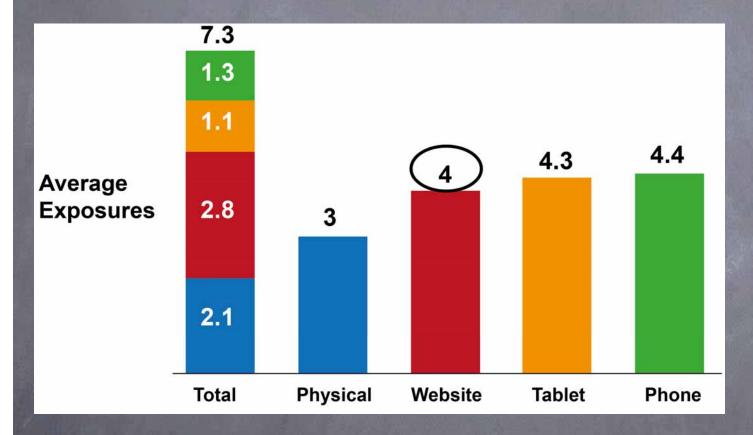
TRUSTED

% reach, population age 15+

Admap, October 2012

"Influencers" Read Newspapers

✓ Read all newspaper medía MORE ✓ <u>A+ demo</u>: 35-64, employed!, higher income



More Influencers go to síte vs. other demos. And they go most number of times.

NEWSPAPERS CANADA

TRUSTED TAN CONNECTED

TARG

People frequently ask me for my advice: I frequently share information about new products and services on social media.)

Online consumers trust the ads on: Branded sites (inc. <u>newspaper sites</u>)  $\sum$ Ads on search engines Online video ads Ads on social networks Online banner ads Dísplay ads on mobile devices Text ads on mobile phones



52%

46%

36%

32%

32%

29%

27%

26%

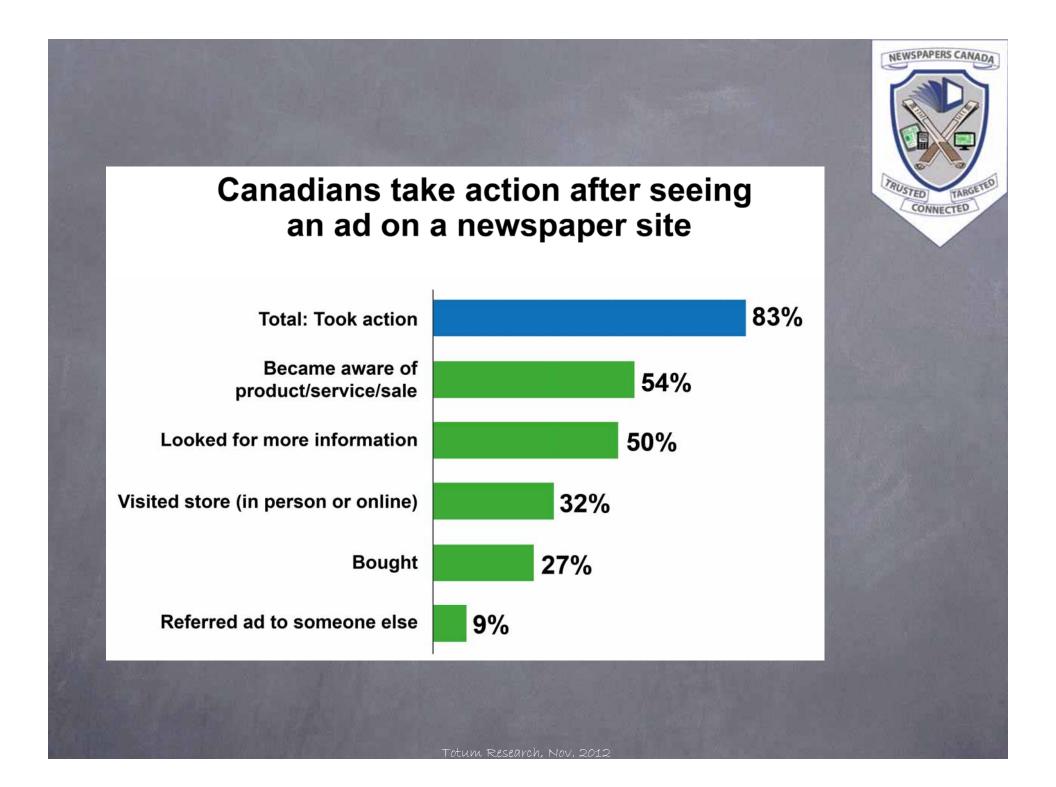
And Canadíans <u>trust ads</u> on <u>newspaper websites</u> <u>44% more</u> than ads on other online sites

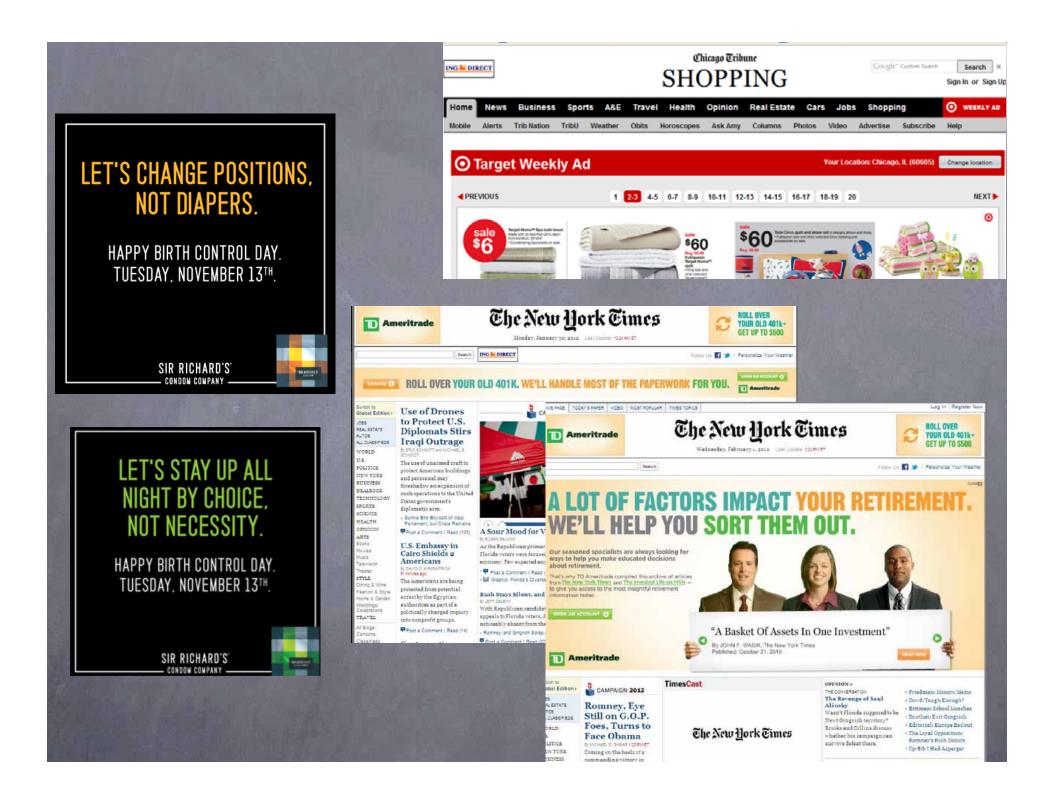
Internetretailer.com, "Nearly one in four tablet owners click ads", Feb.23, 2012; Totum Research; Canadians 18+, November 2012



"63% of <u>Marketers</u> believe premium content publishers (such as <u>newspaper</u> websites) do a better job of reaching brand goals, compared with 27% on social media...Some 73% cite that premium publishing sites deliver the best target audience...and 78% state they increase purchase intent."

Media Post, "Premium Publishers Best Sites for Brand Marketing", Nov. 8, 2012

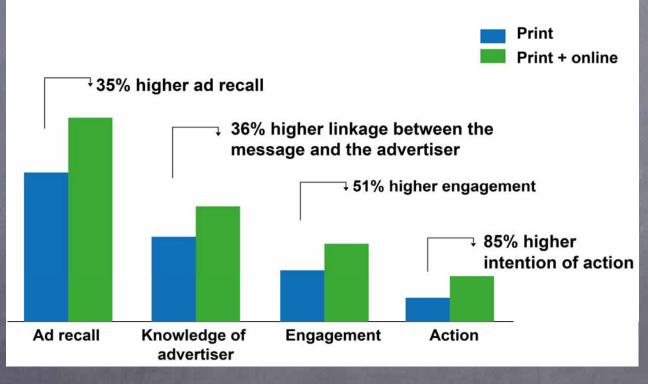




#### 1+1 = 3

"<u>Multí- channel campaígns</u> are <u>more</u> <u>effectíve</u> than síngle channel ones..." - Kate Cox, Head of Strategy, MPG

#### **COMBINATION OF ONLINE AND PRINT**





Aftenposten, January-May 2012; Admap,"Effective Integration", June







NAVY ARMY AIR FORCE

### Recruitment



And States

AV THES PI

TRCH UGNO SI

GET PAID UP TO

\$6

#### SPONSORSHIP BONUSES

STUDENT COMMITMENT



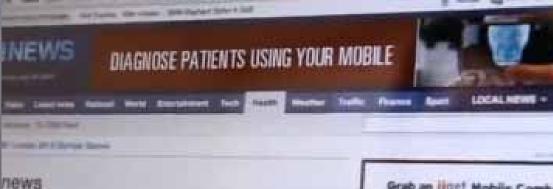
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YEAR

MEDICAL OFFICES IT'S NOT YOUR CLAURAL PRACTICS







Grab an imit! Mobile Combin

# **Business Insider**

#### What's New?



#### Insider news. And not from a guy named Fast Eddie.

Herald Business Insider, Credible business news straight to your inbox. Sign up for free at TheChronicleHerald.ca/newsletter



**ChronicleHerald** 

#### Business Insider

Storm Closes schools, 12,437 still without power Universities tackle 'Christmas grads' Chisholm in the race RCMP: Abuse kept in-house



Community Careers Classifieds Video

Thousands are still without power and some schools are closed lodgy in the wales of Sunday's storm ALT-37.6.m. there were 12,457.

Micros Network

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News





Home News Opinions Business Sports Arts & Life Wheels Homes

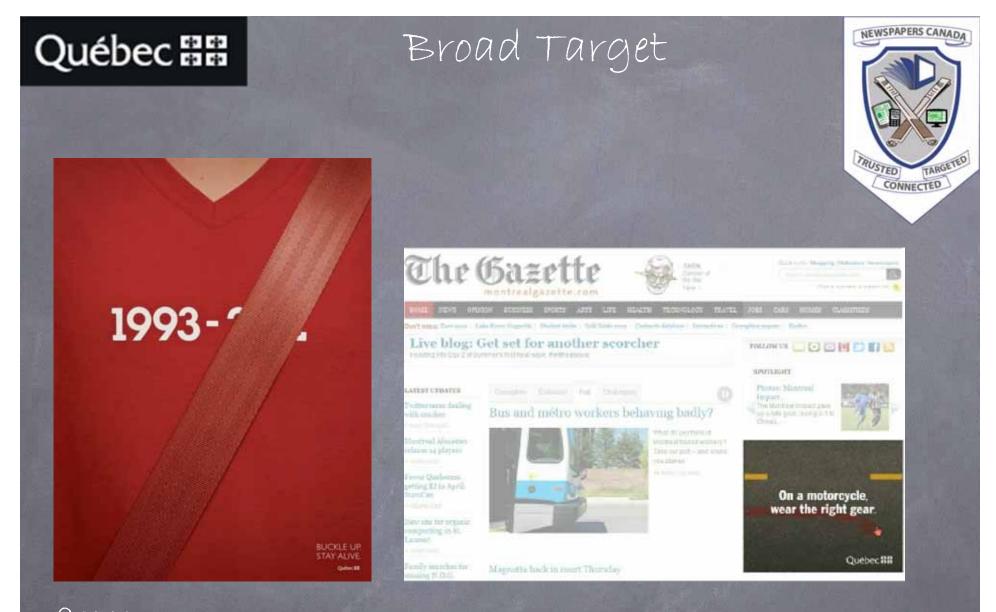
Grand Parade protestors agree to leave for Remembrance Day

Shepherds lead 5,000 sheep through Madrid

MP: Ottawa inust act to free

After 50 years, firefighter N.S. crops: So

N.S. crops: Sow much more farmer



<u>Copy</u>: Buckle Up. Stay Alíve.



#### AMERICA'S NEXT TOP MODEL (NOT RUGBY)

7.30PM, TUESDAY



Hosted by supermodel (not Super 15 player) Tyra Banks, we follow 14 beautiful girls (not 15 hairy blokes), as they chase a contract (not oval ball). with an international modelling agency (not rugby club).

The girls will have to master their strutting (not side-stepping), and pouting (not punting), if they want to be crowned America's Next Top Model (not man of the match).

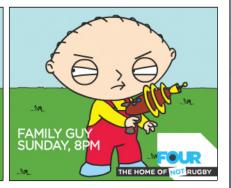


What's Happening

Brand: TV channel FOUR TRUSTED CONNECTED <u>Sítuation</u>: TV=Rugby World Cup Solution: Ads where they look for what's happening - newspapers & sites <u>Results</u>: Viewership  $\pm 10\%$ , others  $\checkmark$ 







NEWSPAPERS CANADA

TARG



# Science Fair



### Recent Experiments

- Paíd content (dispatches, ebooks)

- Paywalls - Guest edítors - Partnershíps









Collaboration (i.e. shared delivery)
Testing free e-reader to digital bundle
Other media offerings (mags, radio)
Ads: Custom content, video & more
Events (e.g. cruise)

RADIO NANAIMO ON AIR NOV

### Successful Experiments





## <u>37%</u> get <u>email</u> updates/newsletters from newspapers





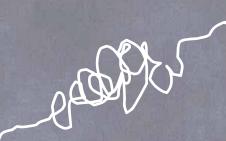


42% look at a newspapers mobile site

Totum Research; Canadíans 18+, November 2012



Success



What people think It looks like What it really looks like



NEWSPAPERS ADD UP! NEWSPAPERS ADD UP! NEWSPAPERS ADD UP! NEWSPAPERS ADD UP! NEWSPAPERS ADD UP!

