

NEWSPAPERS CANADA

Suite 200 I 890 Yonge Street I Toronto I Ontario I M4W 3P4 www.newspaperscanada.ca I 416-923-3567

Objective: To help advertisers promote their goods and services

Experience: 1752 - To present The Newspaper Canada

King of Important Business Dealings

- Write compelling articles and change history

- Take stirring photos

- Provide powerful ad opportunities

- Engage communities

- Connect using print & digital devices

- Work 24/7

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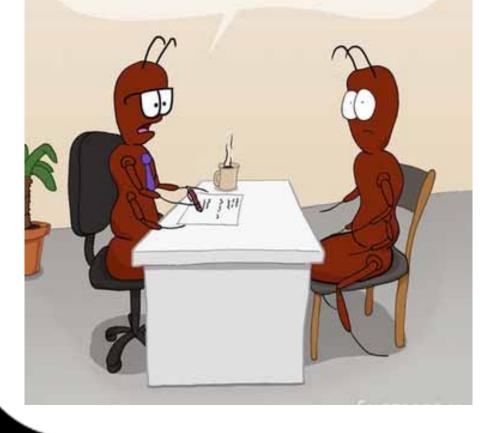
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Education: A+: Each edition filled with fascinating ads & articles

<u>Interests</u>: News, sports, entertainment, sales & deals, travel, cars,

technology, gossip, puzzles and crosswords...

What differentiates you from the other 1,892,794 applicants?



Tell me,
what
differentiates
you?

Trust





Global Survey of Trust in Advertising 29,000 consumers in 58 countries

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"Ads in **newspapers**, on television and in magazines continue to be among the most trusted forms of advertising."

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Nielsen, "Under the Influence: Consumer Trust in Advertising", Sept. 17, 2013



"Media partners give us credibility we can't get on our own."

- Kyle Monson, Chief Creative

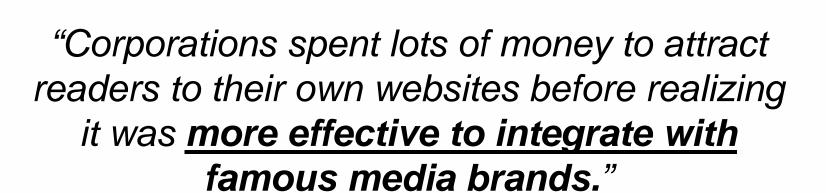
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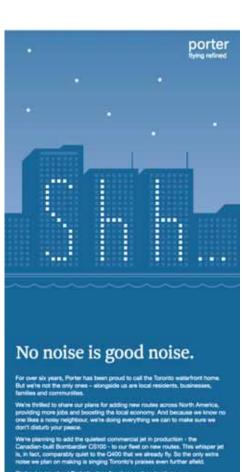


- Lewis D'Vorkin, COO Forbes

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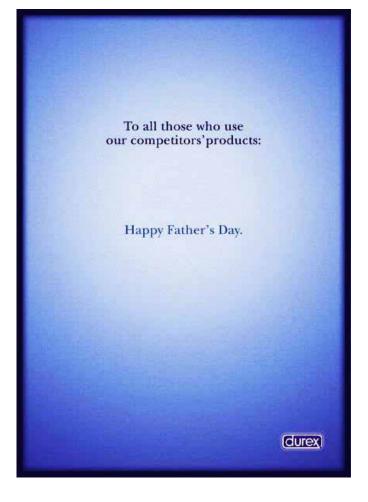






Find out more about Porter's plans for change at porterplans.com

porterplans.co



Shhh...
Introducing the quiet whisper jet.
Click for details



porter

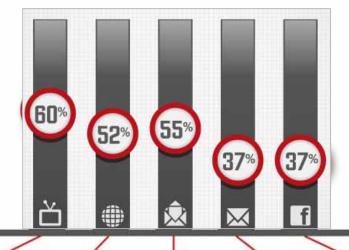


"I wanted my resume to surprise you and be memorable. It's also available in interpretative dance." What would surprise me about you?



87% are "fed up with bad ads". So much so that 19% say bad ads are even getting in the way of them having sex.

Top Places to see Annoying Ads



Newspaper ads not annoying!

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Television

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Websites

Email / Sidebar Ads

Postal Junk Mail Social Media

www.prnewswire.com, "InsightsOne Study: Americans are Fed Up with Bad Ads", April 11, 2013



say goodbye to toenail fungus



1-855-663-8647 for the centre nearest you, clearnalics









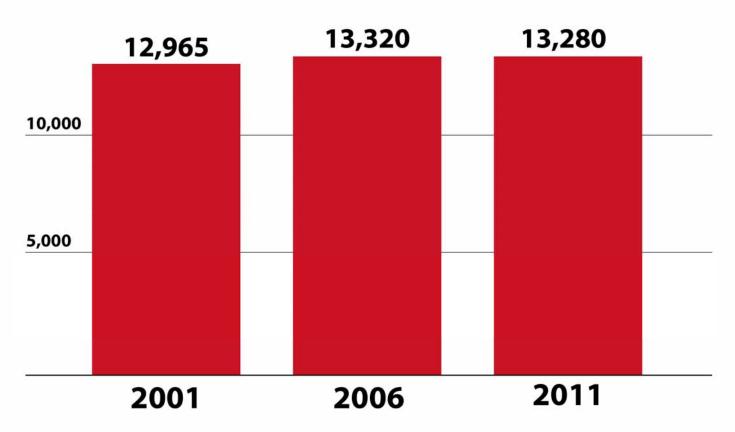








Number of Journalists in Canada Stable



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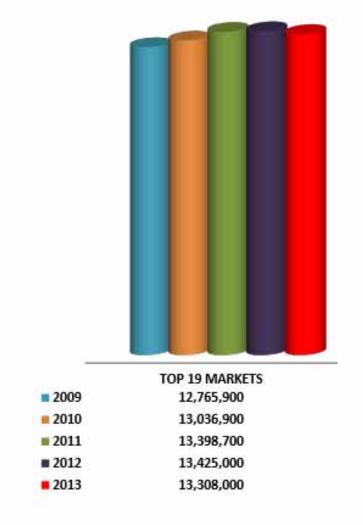
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Vancouver Sun, "No fewer journalists today than 10 years ago: statistics Canada", August 19, 2013



Newspaper Readership Solid & Time Growwwwws



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Time Spent reading a newspaper each day

In 2008:

Print: 47 minutes

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<u>In 2013</u>:

Print: 53 minutes

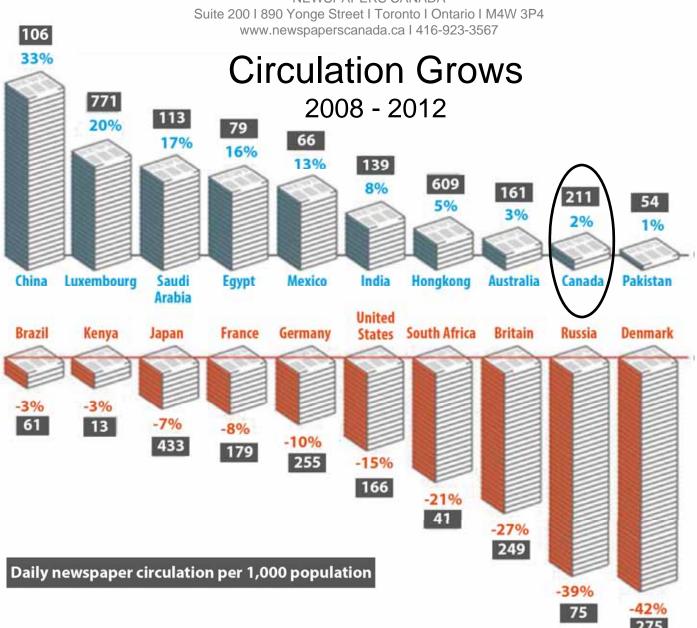
Website: 33 minutes

App: 33 minutes

NADbank weekly print + digital readership 2013; Time spent: NADbank CMAs including Toronto, Montreal, Vancouver, Calgary, Ottawa, Quebec City



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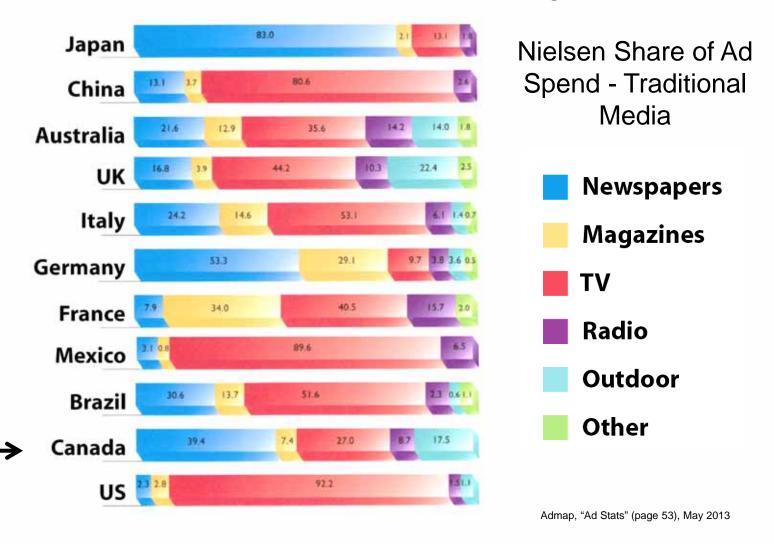
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Newspaper Ad Revenues Strong in Canada



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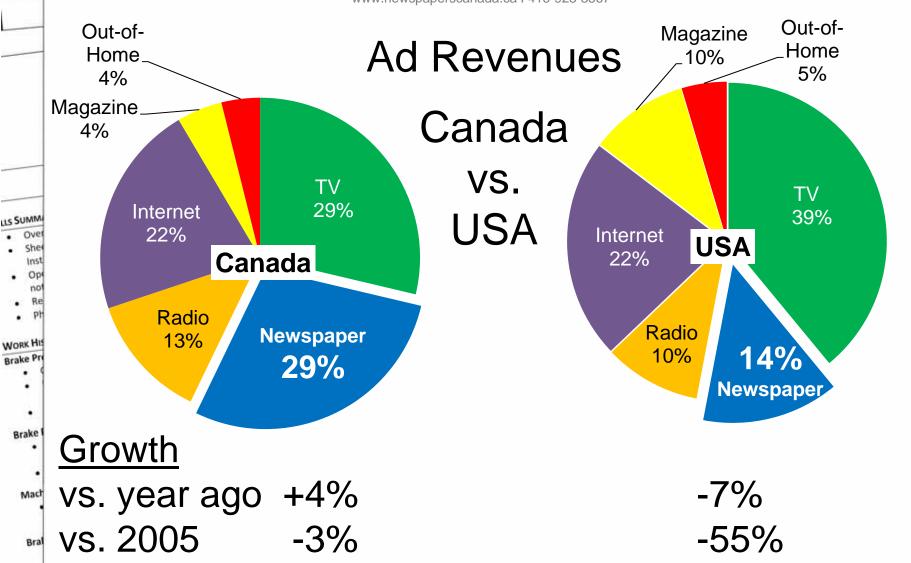
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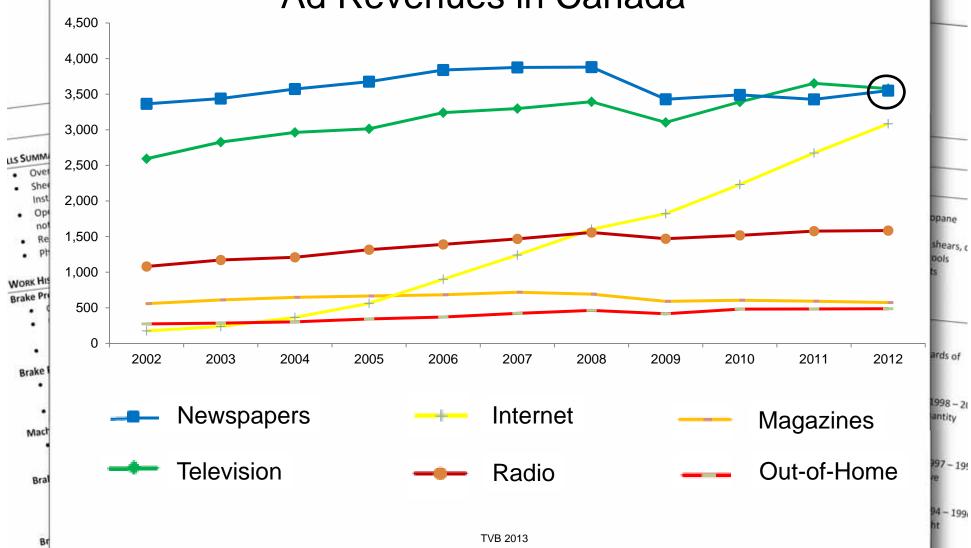
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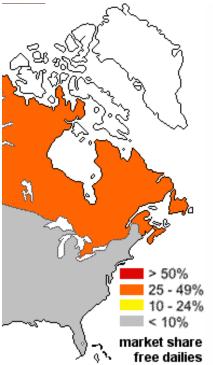
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Ad Revenues in Canada







	NEWSPAPERS CANADA			
,		<u>Canada</u>	<u>USA</u>	
h	Education/Literacy/Skills	# 2 /16	# 11 /16	
_	Voter turnout	61%	53.6%	
9% \$%	Newspaper market	7.5 =6+1or2	1.5 =1+1?	
re es	Free Dailies	16	26	
	Readership - week - day	77% 50%	6/%	ppane shears, c pols s
	18-34s readership - week - day	75% 40%	57% 28%	irds of
	Do Not Call List	Calls	No calls	998 – 21 antity
	Flyers (look)	75%	60%	197 – 199 e

Newspaperinnovation.com; NADbank 2012; Scarborough Research USA 2012; ElectionsCanada.ca; Conference Board of Canada, "How Canada Performs", April 2013; OECDBetterLifeIndex.org

Do you have an asset – a special skill?

Flyers



"Vicious, intelligent and ruthless? Certainly. But I think my biggest asset is that I'm a survivor!"



BrandSpark: 102,980 Canadians surveyed



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90% read <u>printed</u> flyers regularly

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- 26% regularly read <u>digital</u> flyers
- Among those who read both formats,
 7 in 10 preferred printed flyers



"Flyers still work and they still really impact retail, and it's a bit counterintuitive given the growth of digital media...flyers are an absolute driver of people shopping."

- Robert Levy, President BrandSpark (Canadian Shopper Study)

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"Instead of my resume, I've printed out my daily horoscope for the past year. You'll see that I'm an ideas person who's destined for great things."

Where do you get new ideas? Provide examples





Top two idea sources for household shopping trips are newspapers and flyers.

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Almost Half of "Non-Readers" are Newspaper Users Third of "Non-Readers" looking for Ad Info

Non-Reader Use of Print in Past Week				
Net Any Listed	42%			
Net Advertising Related	33%			
Looked at a flyer	24%			
Check for sales	21%			
Clip coupons	8%			
Check your horoscope	7%			
Check weather reports	7%			
Compare prices for an item you were looking to buy	7%			
Check a classified ad	6%			
Check movie listings or entertainment options	4%			

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Source: Totum Research; Canadians 18+; Did not read or look into a newspaper in the past week; November 2013

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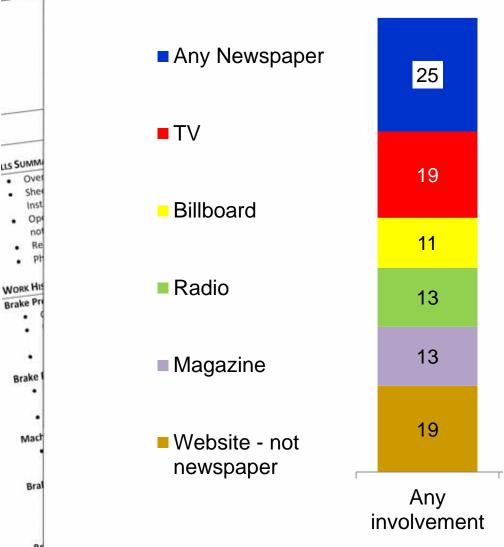
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Media used to Make Purchase Decisions



For purchase decisions, newspapers are the #1 source!

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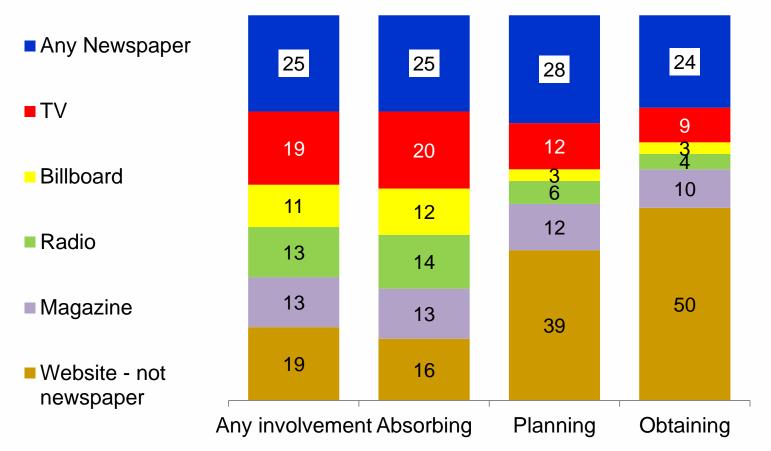
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Totum Research; Canadians 18+, August 2013 (Any Involvement: Use media to help make a purchase decision)



Newspapers Influence is Strong at All Stages

Media used to Make Purchase Decisions: Across Purchase Funnel



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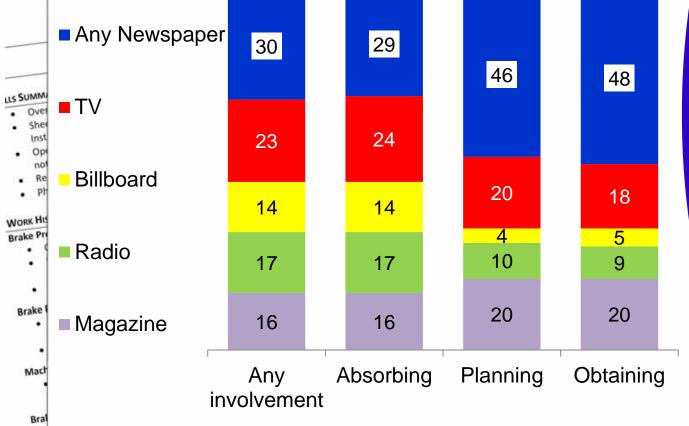
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Totum Research; Canadians 18+, August 2013 (Any involvement - Use media to help make a purchase decision; Absorbing - Occasionally see or hear information about suppliers/brands in media; Planning - Use media to research suppliers/brands; Obtaining - Ready to purchase and use media to decide where to go & which brand to buy)



Media used to Make Purchase Decisions Traditional Media



Newspaper
influences
purchase
decisions more
than other
traditional
media.
Newspapers

grow in importance closer to obtaining

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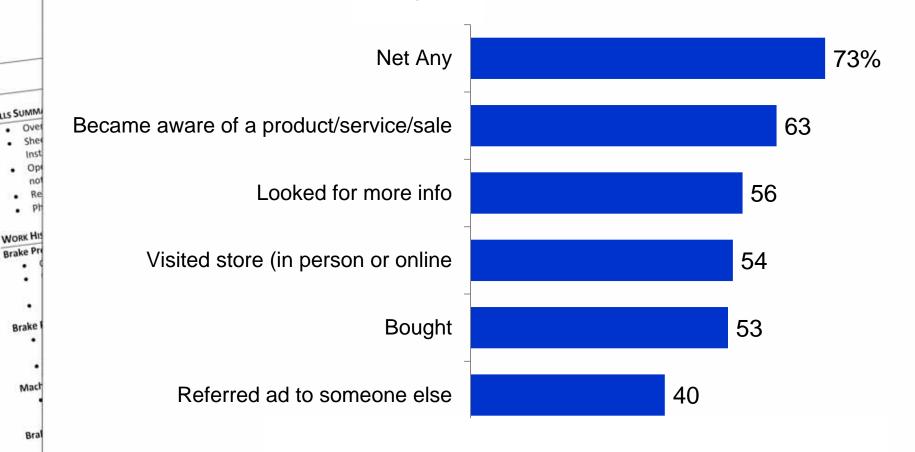
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Totum Research; Canadians 18+, August 2013 (Any involvement - Use media to help make a purchase decision; Absorbing - Occasionally see or hear information about suppliers/brands in media; Planning - Use media to research suppliers/brands; Obtaining - Ready to purchase and use media to decide where to go & which brand to buy)



73% of Canadians Take Action after seeing a **Newspaper Ad**



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Brand: Dianes Lingerie (Empreinte bra)

Situation: Never advertised

Results: Purchasers! Traffic 1

Asked for bra by name. Ad in hand.

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Paul Williams Still Alive — and kicking

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Cadence Weapon reveals more on buzzy third LP



Subaru BRZ sports model Brand:

Demonstrate "hotness" Plan:

Results: Entire production line sold out in 6 months

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Brand: SunSense (SPF + ingredients to prevent wrinkles)

Plan: Launch in newspapers:1-3 times/week for 4 weeks

Results: "It was a frenzy!" Sold a year's worth in 3 weeks

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What are your strengths?

Engaging

Any other strengths?



Canadians surveyed on 11 metrics for media engagement, including trust & ethics, how connected media makes people feel, the value or inspiration it adds to life, and the effectiveness of ads

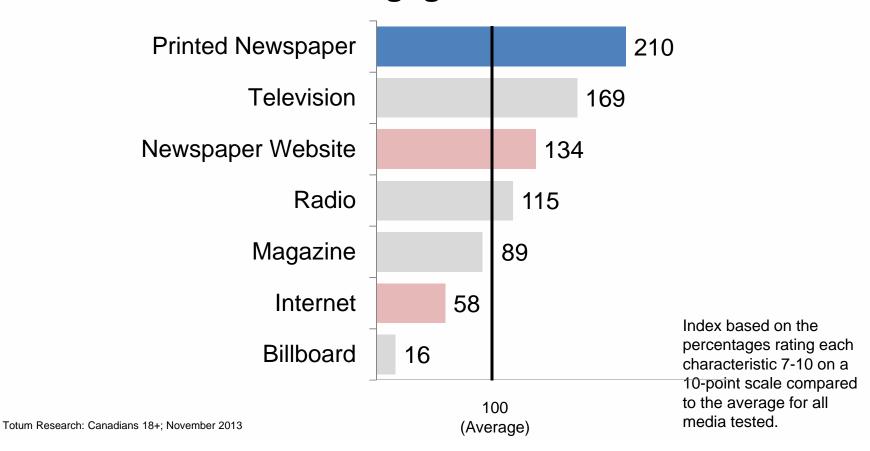
Media Engagement Index

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Canadians surveyed on 4 metrics for advertising engagement, including noticing the ad content, getting useful information from it, and being influenced to purchase by the advertising

Ad Engagement	Index
Printed Newspapers	477
Newspaper Website	139
Magazine	129
Television	119
Billboard	26
Radio	10
Internet	-1

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Index based on the percentages agreeing with each metric compared to the average for all media tested. shears, c

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Totum Research: Canadians 18+; November 2013



Media Rating: Usually Notice Advertising	Index
Printed Newspapers	213
Television	194
Newspaper Website	179
Magazine	129
Radio	88
Billboard	82
Internet	39

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Index based on percentage agreeing they usually notice the ads in the medium compared with the average for all media tested.

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Totum Research: Canadians 18+; November 2013



Media Rating:	
Likely to Purchase	Index
Printed Newspapers	246
Television	203
Magazine	137
Newspaper Website	91
Radio	63
Internet	43
Billboard	29

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Index based on percentage agreeing "the ads in the medium make me more likely to purchase" compared with the average for all media tested.

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Totum Research: Canadians 18+; November 2013







Engage the Front Page

















Canon





Supermodel Gazelle took a serious fall last night after overhearing a fashion blogger remark that a 2013 Jetta is now just \$168 a month. "My knees just went weak," she told reporters.

Engage the Senses

Smell Touch









Sight

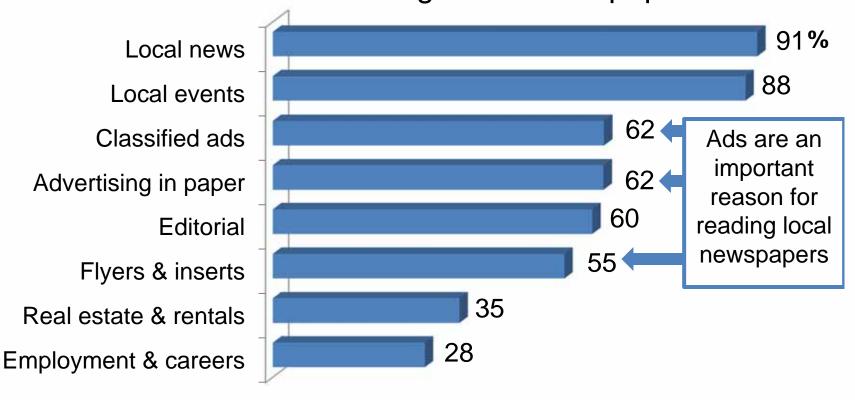






Engage Locally

Reasons for Reading Local Newspapers



Totum Research for CCNA, October 2013

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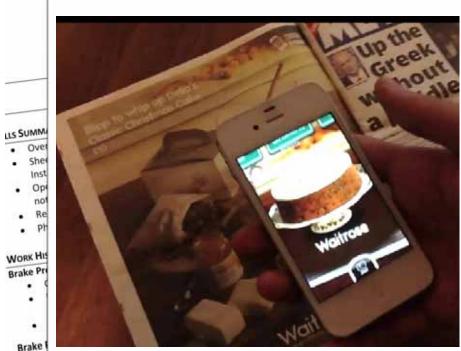






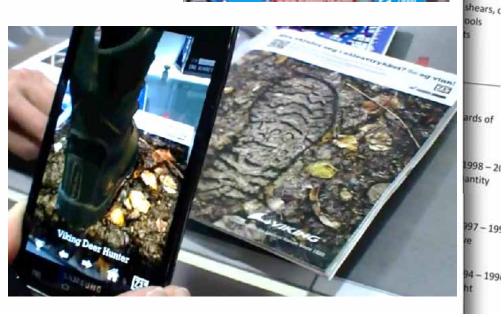
Augmented Reality







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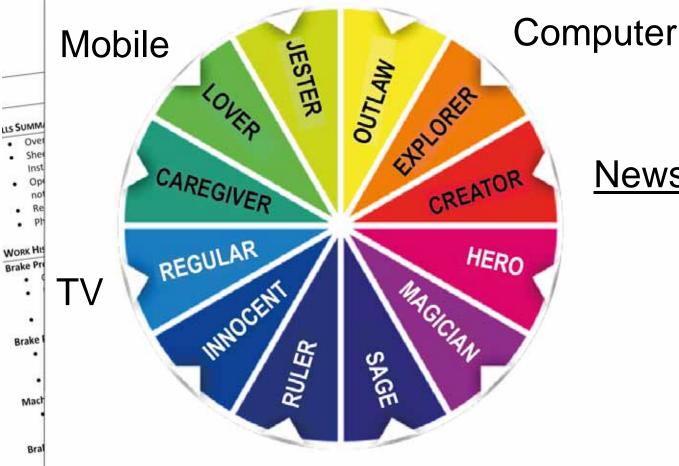
Carl Jung listed 12 archetypes, which one are you?





Gaming console

Tablet



Newsmedia Users:

Lover
Sage
Explorer
Outlaw

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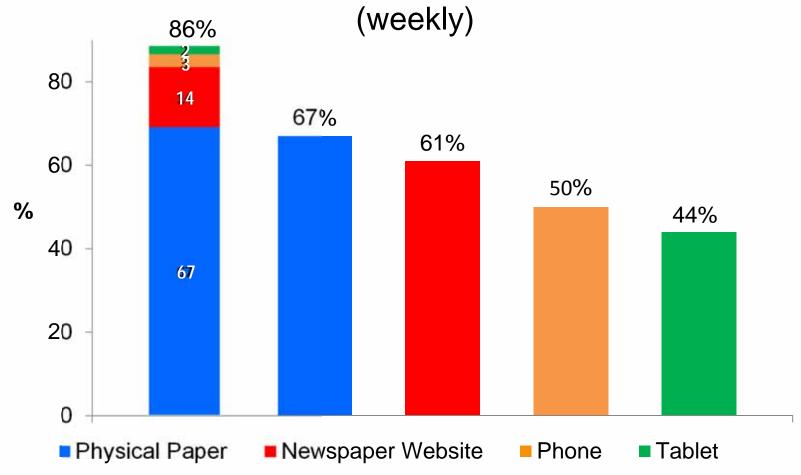


"Relatively <u>high education</u> and <u>high income</u>...
precisely those whom <u>advertisers</u> most wish to reach."

-National Post Columnist on Power of Newspaper Media



Newspaper Readership Across Devices



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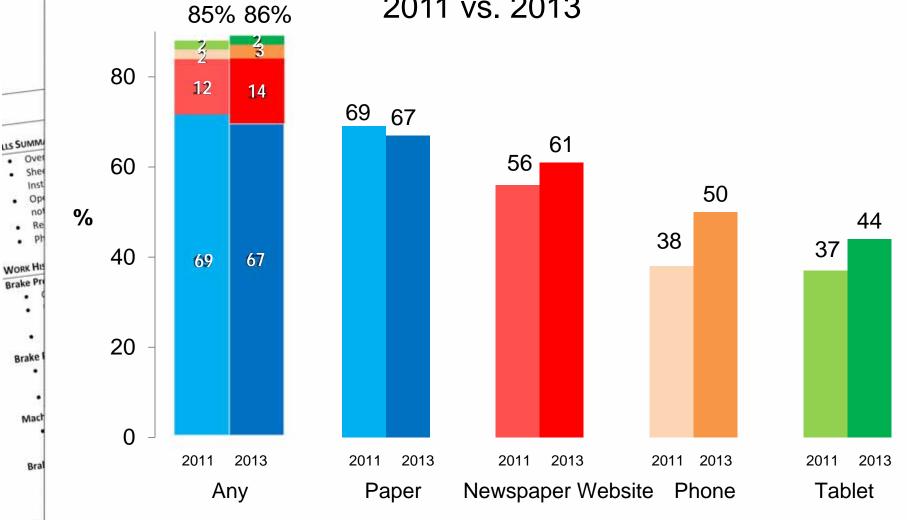
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Newspaper Readership Across Devices 2011 vs. 2013



Totum Research; Canadians 18+, any weekday, November 2013 and December 2011

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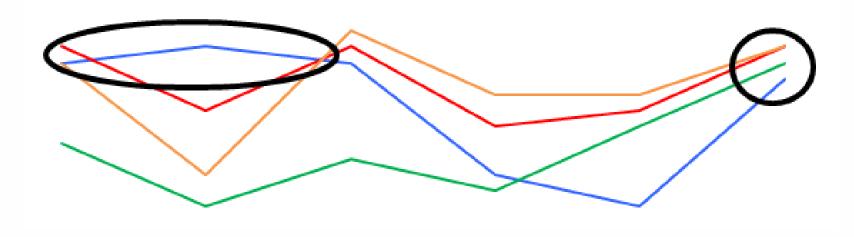
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Newspaper Readership by Time of Day



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Early morning At breakfast Between During lunch Between After dinner breakfast and lunch and lunch dinner

—Physical newspaper —Newspaper website —On a tablet —On a phone

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Totum Research; Canadians 18+, any weekday, November 2013

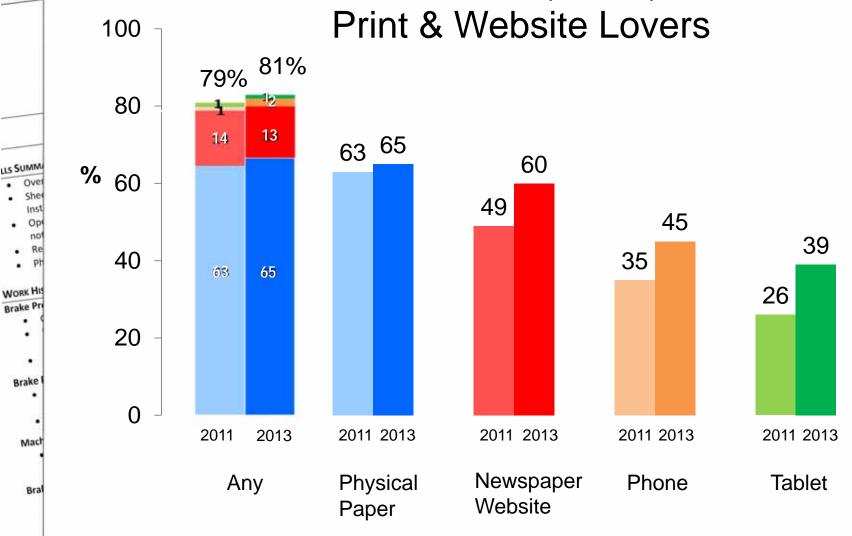


Boomers (45-65) Print & Website Lovers

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Totum Research: Canadians aged 45-64, any weekday, December 2011 and November 2013



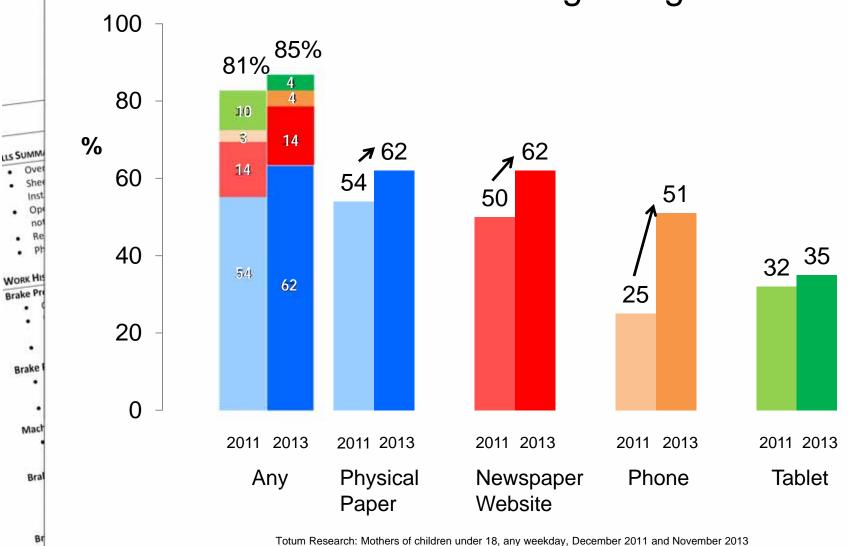
Moms – Morning & NightHERS

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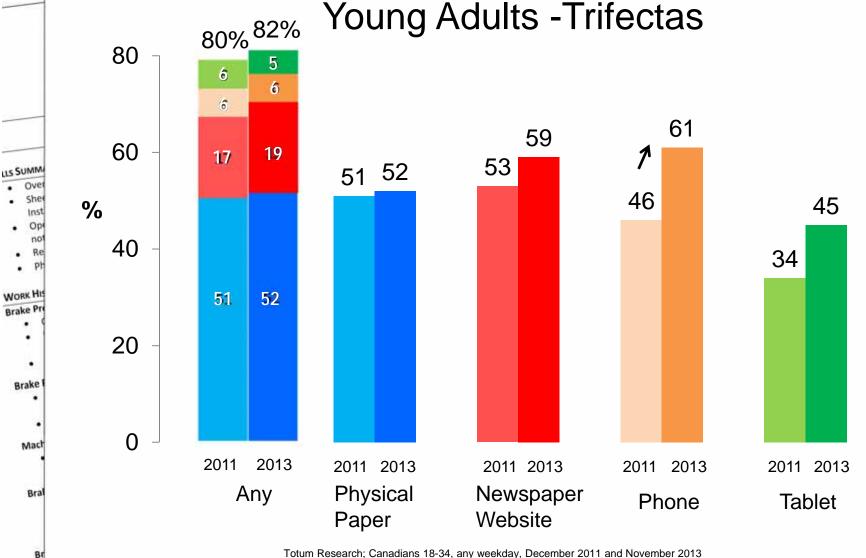


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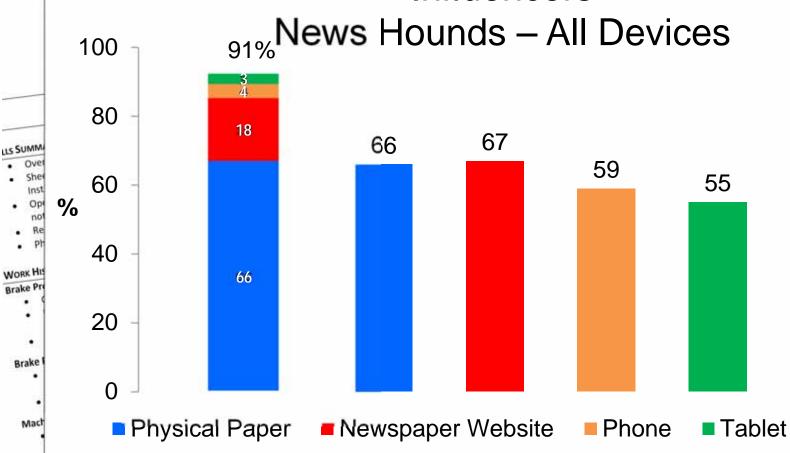


Influencers

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Totum Research; Canadians agree with 3 or more out of 5 influence statements, weekday, November 2013



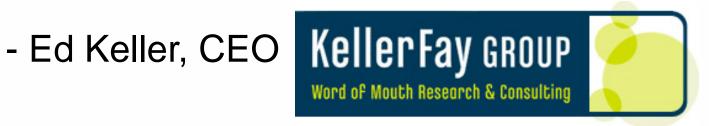
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Do you influence others, provide examples

"I can influence others. I spent 18 years telling my parents what to do."



"Your **most valuable consumer** today is **not** necessarily the one who makes the most individual purchases, but rather the one that provides you with the greatest social value in terms of advocating to others and persuading them to become a customer, too."



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"Klout is not clout

[online influence score]

...<u>Influencers</u> are information hounds

...these people are more
heavily represented in the
audiences for print media,
and online publishers,
more so than in the
audiences of Facebook and
Twitter...target influencers
through the media they
use"

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- "How Influence Works", Admap

Percentage of People Giving Advice and Recommendations

Influencer Public

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Retail/Apparel Media/Entertainment Beverages	61 59 56	25 26
_		
Beverages	56	2.4
		24
Technology	55	26
Sports/Hobbies	52	21
Personal Care/Beauty	50	21
Health/Healthcare	48	22
Household Products	46	19
Automotive	41	19
Public Affairs/Politics	41	18
The Home	40	16
Telecommunications	40	15
Children's Products	37	18
Financial Services	37	17
Travel Services	31	12

Admap, "How Influence Works", December 2012







Influencer

- Newsmedia reader!
- Reads 7.3 times a day (30% >average)
 (Print 2, Online 3, Tablet 1, Phone 1)
- 1/3 = 25-34 and 1/3 = 45-54
- 🕜 & 🔾 Employed, Higher income

Print newspaper reader:

Half refer an ad to someone else

Newspaper website reader:

Half refer an ad to someone else

Reader of newspaper (print+site)

7 in 10 refer an ad to someone else

33% more than average

50% more than average

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38% more than average

Totum Research, Nov. 2013 and Oct. 2012

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Chinese father hires virtual hitman to 'kill' son in online games - so he will get a job By BECKY EVANS, updated at 9:29 on 8 January 2013



Are you digitally savvy?



How <u>internet users</u> discover <u>new products</u>:



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Newspapers,

TV and magazines are the top three media

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BrandSpark International, "2013 Canadian Shopper Study", Jan. 7, 2013



Digital newspaper readers

have "trigger eagerness".
62% state they feel need to interact with ads;
they like to click through.

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Inma.org, "Digital newspaper: same advertising impact and so much more", March 26, 2013; gigaom, "Viewers recall ads best when they watch them on tablets: Study", Aug. 23, 2013













What experience do have with mobile devices?



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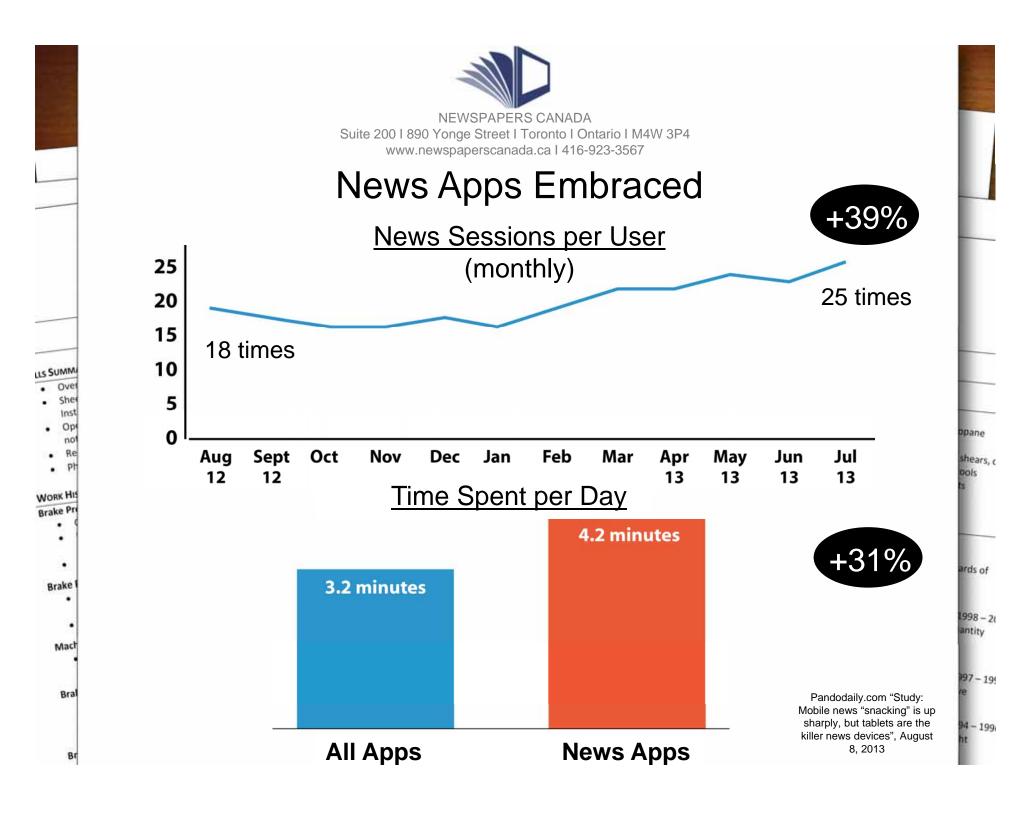
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"Your smartphone is overqualified."







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Mobile phone newspapers readers check newspapers (sites, apps or emails) four times a day!







50 mobile ads targeting over 40,000 consumers

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"Ads work not by providing new information but <u>reminding</u> consumers of information or product knowledge that they already know."

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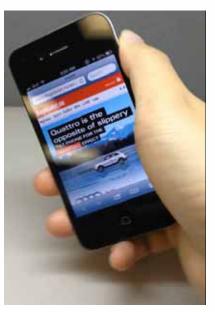
INSEAD/University of Pittsburgh, "Which Products Are Best Suited to Mobile Advertising? A Field Study of Mobile Display Advertising Effects on Consumer Attitudes", October 21, 2013



Cube Shake It



Slide



Interactive
Sound
"Nuance"



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Tablet newspaper readers check newspapers (websites or apps) four times a day!

Totum Research, November 2012

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Reading Newspaper on Tablet

- Nine out of 10 enjoy the tablet edition
- Two-thirds read almost every page
- Tablet ad impact just as powerful as print
- Video ad recall is 27% higher on tablets vs TV

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"Right now we're only hiring twins.

One for the office and a back-up copy for the cloud."

Tell me about your multimedia capabilities?





Research finds <u>newspaper readers across</u> <u>devices</u> are <u>more aware of the ads</u>, and have <u>better brand recall</u>.

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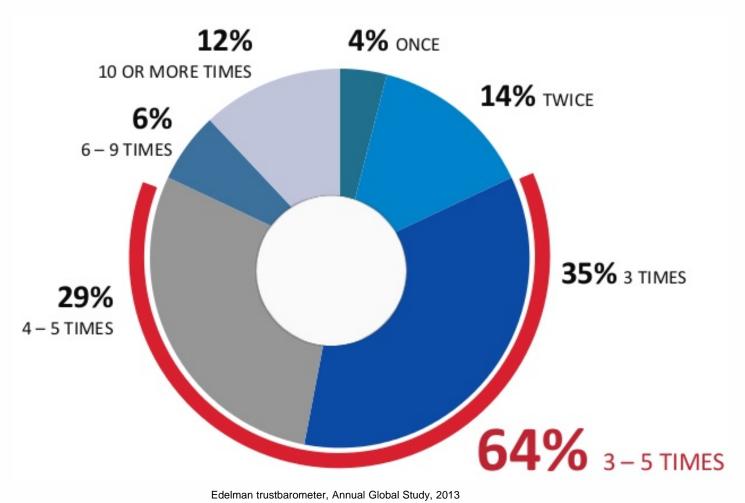
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Multiple interactions with an ad across platforms makes <u>ad effectiveness grow</u>.



Two-thirds need to hear company information 3-5 times to believe the messages



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Magazine: 44 pages



Email





Newspaper Ads – Cover + Internal







:Drive Purchase



ourt on Tuesday strengthened the power of the ommission to block hospital mergers, issuing an ald limit the ability of public hospital authorities to from federal antitrust laws.

The unanimous decision restored the authority of the F.T.C. to challenge the merger of the only two hospitals in Albany, Ga.

Some experts said the decision could mean that hospitals will have to be more cognizant of antitrust

when they join forces with other health care providers d accountable care organizations, as called for in the law.



REPRINTS

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What's Popular Now [

Long Prison
Terms Eyed as
Contributing to
Poverty





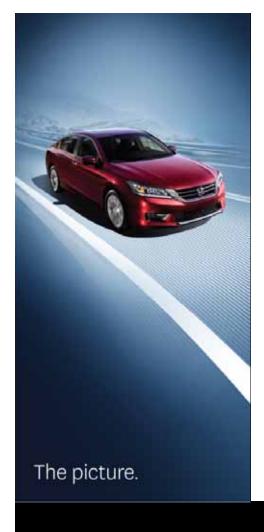
"I think this is going to limit one of the lines of defense that the A.C.O.'s will have," said David Dranove, professor of health industry management at the Kellogg School of Management at Northwestern University.

Various hospitals are merging now, often arguing that combining broadens the range of services and makes them more efficient. But consolidation can also increase the hospitals' leverage with insurance companies, leading to higher prices.

In the Georgia case, the F.T.C. had tried to block the acquisition of HCA Holdings' Palmyra Medical Center by Phoebe Putney Memorial Hospital, which is owned by the Hospital Authority of Albany-Dougherty County.

States are generally exempt from federal antitrust laws, and that immunity can extend to local governments. Both the Federal District Court in Georgia and the Court of Appeals for the 11th Circuit ruled that the Albany deal was exempt because it was under the auspices of the county hospital authority.

But the Supreme Court said that local governments qualify for antitrust immunity only



The 1,000 words.

is a picture really worth a 1,000 words? And if so, wouldn't it be height to see the proof once in

An article in a 100 willow of Printer's He is credited with covering the phrase. To purpose

District, or among private our self-or the drown archedy to or advertising in particular that particular the most more than most.

The general glossy venuer is everywhere, because any frequencies have the advance to one function about their blood model. Of norms, this is nothing oring in Security way free people have anything oring in tags.

And surely execute most emotion and recessing parties attended only over the half the apply other off, being a care a periodicy the second begand and most important purchase you'll make in this affect has the charge.

The dissect is departed at least a fine menution of your time? Or the usay as both at it, surely use should be obligated to take the time to not you ally our new car is earth 17.

Placin only sorter making a stand for eight and substance. Taking the opportunity to put our words where our posture is and prove to plos the all new doctors in more than worthy.

The style

Accor picture on the left clearly flustrates, the all-new Handa Accord would have all but the

In fact, it came as arts made a long attention and sort

Higher to become improvements for aggressive and to

arbeit naugetich headiges, so ind ginnin san an en mar informan fra beit, while deal's

The all-ne

SSE, when it comes to oppe, while hardy screet the surface. The interior has also have comple to object so it help much more spectrus and

 $H_{\rm c}^{\rm op}$ and $H_{\rm c}^{\rm op}$ are the set of the defining terms of the set of t

The substance

a planty of crosswaters to back up the a sturning new looks with sublansing

At the way feath of this is health of new both Oreans." Inclinating An all-recomposing section of mountaines that enter fection, weight with recommend that the enter fection is engine and transmission that distance more larger, while all all desiring a feather through progression that diseases it will be expense of final efficiency.

features, the other certain settings with a se deployment profile. So this selects only the most Accord will make

> that there's also no danger of you over finding out, of touch other, thanks to more introduces the increduces?" and middle.

and conventing one to the assemble of shoot flowed mean, information and interfacement floweds from assemble to world in "Assistance the automobile stiff-regularization of other "as interface, all controlled connect poor compatible constitutions, dissertional time again and your contents to displayment on a flowed party and contents to displayment on a flowed country.

Coding 1-1900 spales comply fell is you control a feed.







Newspaper: ad, flyer, site



jcpenney

: Value





Newspaper



Come talk it over with thousands of fans.



Newspaper site

What are you doing during the lockout? ☐ Focusing on other sports

- ☐ Travelling
- Hurtin' real bad inside

Newspaper mobile





MEET OUR LOCAL GIANTS.

Delight









Can
you
supply
references?

Do you have any employers references?





"Quality news has become, if not sexy, suddenly attractive to smart digital money...I can not think of a time of greater optimism or potential."

David Carr, Reporter,
 The New York Times

Bral

Mac

WORK HIS

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Jeff Bezos, Founder of Amazon

- Personally bought The Washington Post

Pierre M. Omidyar, Founder of eBay

- Backing journalist Greenwald in news site

Chris Hughes, Co-Founder of Facebook

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intity

- Bought The New Republic

Lauren Powell, Widow of Steve Jobs

- Invested in Ozy Media, a news start-up

Warren Buffett, Billionaire (#4) Investor

- Owns 29 newspapers

WORK HIS

Brake

Mac

Bral











A Jean Coutu



























































Effective at Generating Sales on a per Impression Basis

(in order from most effective to least)

Print

TV

Digital Display (90% impact of TV)

Radio

Search

Out of Home

"Social media buzz had no impact on short-term sales"

AdAge, "Buzz kill: Coca-Cola finds no sales lift from online chatter", March 18, 2013

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Objective: To help advertisers promote their goods and services

Experience: 1752 - To present The Newspaper Canada

King of Important Business Dealings

- Write compelling ange history

- Committee and a contract and a con

WORK HIS

Brake

Mac

Bra

Education: A+: Each edition filled with fascinating ads & articles

Interests: News, sports, entertainment, sales & deals, travel, cars,

technology, gossip, puzzles and crosswords...